

Attendees are required to preregister for courses. Course selections must have been received by August 24th for confirmation. We can't guarantee course selections received after that date. Walk-ins are welcome if seats are available after registered attendees arrive. This schedule is for informational purposes only and is subject to change at any time. Please reference the Yardi Events App and signage at YASC for room assignments.

8:30 – 9:30 a.m. General Session

9:45 – 10:45 a.m. Session 1

CM050	Spotlight on Commercial & Investment Management
RM010	Spotlight on Multifamily
PH010	Spotlight on PHA
AF100	Spotlight on Affordable Housing

11 a.m. – noon Session 2

RT430	Risk Management: Key Topics & Update † ❖
AC241	Voyager 75 Intercompany
AC210	Introduction to Account Trees
EE120	CHECKscan
TE215	System Administration Toolbox
RE050	Reporting Panel
RE170	Introduction to Custom Financial Analytics
MA150	Introduction to Yardi Advanced Accounting
ABFFG	Development Roundtable: Advanced Budgeting & Forecasting
MB112	Budgeting & Forecasting
MI110	Inspections: Introduction
MR110	Concierge
CM065	Deal Manager: Development Roundtable*
RM340	Residential Best Practices
KT030	RENTCafé: Marketing Suite End-to-End* ●
EU210	Utility Billing for Multifamily*
PH218	AdHoc .NET & FillDocs for PHA
PH145	RENTCafé PHA: Online Applications & Intake
AF231	Converting to TRACS 203A
AF270-1	Tax Credit Best Practices Part 1: Setup
AF112	New Features Update: RENTCafé Affordable Housing*

Legend

■ Accounting	❖ Targeted for Executives
■ Affordable Housing	● Sales Demonstration
■ Commercial	⊙ Focus Group
■ eLearning	* New Course
■ Energy	† Updated Course
■ Marketing	
■ Modules	
■ Multifamily	
■ Panel Discussions	
■ Peer Roundtables	
■ Public Housing	
■ Reporting	
■ Technology	
■ Vertical Markets	

1:15 – 2:15 p.m. Session 3

- PN180** Using RENTCafé CRM: Insider Tips & Client Insights ❖
- AC237** Month-End Tie-Outs: AR, Security Deposits, & AP
- AC050** Financial Reporting Overview
- EE370** Payment Processing Best Practices
- TE230** Transaction & Budgets Import/Export
- AC165** Segmented Accounting in Voyager 7S
- RE060** Yardi Spreadsheet Reporting Overview ❖

MA200 Introduction to Investment Management

MB120 Advanced Budgeting & Forecasting: Introduction

MC120 Construction Setup

MR050 Development Roundtable: Concierge*

CM360 Lessee Accounting: ASC 842 & IFRS 16 Accounting Standards*

CM110 Basic Lease Administration & Setup

RM116 Prospect Guest Card & Leasing Workflow

KT130 RENTCafé Marketing Website Best Practices

KT250 RENTCafé Leasing Workflow Scenarios

eL140 Rapid Content Creation in Yardi eLearning †

PH115 Public Housing Basics*

PH239 Opening Large HCV Waiting Lists: Best Practices*

AF280 Rental Assistance Demonstration (RAD)*

AF270-2 Tax Credit Best Practices Part 2: Procedures

AF115 RENTCafé Affordable Housing Applicant Workflow*

2:30 – 3:30 p.m. Session 4

- PN240** Convenient Tenant Portal Tips from COMMERCIALCafé Insiders* ❖
- AC260** Mortgage Accounts Payable
- TE060** Yardi Document Management for SharePoint* ●
- EP100** New Features Update: Yardi Procure to Pay †
- TE170** Client Central Essentials
- RE270** Intermediate Custom Financial Analytics*
- RE250** Using YSR for Custom Financial Analytics

MB280 Advanced Budgeting & Forecasting: Forecast Leasing Options*

MM112 Maintenance: Work Order Overview

CM150 Commercial Recoveries: Introduction & Setup

CM230 Advanced Lease Administration

RM220 Residential Analytics

RM160 ResidentShield Renters Insurance ●

KT155 Introduction to RENTCafé eDocs

eL260 Reclaiming your Work Day by Automating Yardi eLearning*

PH132 PHA Correspondence*

AF227-1 Repayment Agreements Part 1: Setup

AF202 Introduction to Local Programs

AF135 RENTCafé Affordable Housing Site Manager

4 – 5 p.m. Session 5

- PN160** Tips & Real Life Experiences with Advanced Budgeting & Forecasting ❖
- AC250** Correcting Resident & Tenant Ledgers
- AC133** Troubleshooting Bank Reconciliation
- EP150** PAYscan Basics
- TE140** Property Attributes & Dynamic Property Lists*
- RE370** Advanced Custom Financial Analytics
- RE110** Basics of Database Schema & SQL

MA310 Investment Management: Advanced Topics

MB240 Reforecasting & Advanced Features*

MM130 Maintenance Mobile: Overview & Setup*

ST120 Voyager Student Housing & RENTCafé Student Housing Basics

CM263 Deal Manager: Advanced Topics*

CM240 Orion Business Intelligence for Commercial: Introduction

RM225 Lease Renewals

KT160 The RENTCafé Prospect Experience

eL190 Curating a Complete Training Resource Center in Yardi eLearning*

PH345 PHA Demographics & Waiting List Analytics

PH258 Waiting List Maintenance & Updates*

AF227-2 Repayment Agreements Part 2: Workflow

AF201 Affordable Housing Best Practices

AF060 RENTCafé Affordable Housing Roundtable ❖

8:30 – 9:30 a.m. Session 6

- AC231** Residential GPR Explained
- AC215** Automating Management Fees †
- PN320** The Orion BI Experience: A User Perspective ❖
- RE180** SSRS Basics for Non-Developers
- RE110** Basics of Database Schema & SQL
- RE060** Yardi Spreadsheet Reporting Overview ❖
- TE170** Client Central Essentials
- IMFG** Development Roundtable: Investment Management
- MB120** Advanced Budgeting & Forecasting: Introduction
- MC** Development Roundtable: Construction †
- MM156** Inventory Control: Overview
- CM100** New Features Update: Voyager Commercial
- RM230** Move-Ins & Transfers
- KT140** RENTCafé Resident Experience
- KT375** RENTCafé Leasing with Blue Moon
- ST101** Student Housing: New Features & Committee*
- eL160** Maximizing Effectiveness of Instructor-Led Training in Yardi eLearning †
- PH175** Housing Choice Voucher Basics*
- PH320** Managing PHA/Affordable Combination Properties †
- AF900** The MAT Guide
- AF227-3** Repayment Agreements Part 3: Troubleshooting
- AF218** Introduction to Affordable Housing Letters & Forms with FillDocs

9:45 – 10:45 a.m. Session 7

- AC210** Introduction to Account Trees
- AC237** Month-End Tie-Outs: AR, Security Deposits, & AP
- PN340** Saving Time & Money with Procure to Pay ❖
- RE405** Reporting Comparison Between YSR & SSRS
- RE540** Yardi Spreadsheet Reporting Technical Session: Part 1
- TE310** Advanced Voyager Menu Security
- MB240** Reforecasting & Advanced Features*
- MI350** Inspections: New Features & Committee
- CM140** COMMERCIALCafé Tenant Portal: Advanced Features
- CM231** Yardi's Retail Solutions: Introduction
- RM235** Move-Out Process
- RM250** Orion Business Intelligence for Multifamily
- KT120** RENTCafé CRM Prospect Engagement
- AS100** Voyager Condo, Co-op, & HOA Roundtable
- RT175** Social Media Roundtable ❖
- PH234** FSS Basics for PHA*
- PH148** RENTCafé PHA: Online Recertifications
- AF950-1** EIV Income Discrepancies: Part 1
- AF260-1** Affordable Housing Accounting Part 1: Setup*
- AF318** Advanced Affordable Housing Letters & Forms with FillDocs

11 a.m. – noon Session 8

- AC340** Advanced Account Trees
- AC250** Correcting Resident & Tenant Ledgers
- EP155** Procure to Pay and PAYscan for the VoyagerPlus Platform
- RE161** Correspondence for Residential
- RE505** SQL Scripting
- TE140** Property Attributes & Dynamic Property Lists*
- MA220** Investment Management Analytics & Custom Reporting
- MB150** New Features Update: Advanced Budgeting & Forecasting
- MC330** Construction Management for the Job Site*
- MM157** Fixed Assets: Overview
- CM150** Commercial Recoveries: Introduction & Setup
- CM180** Tax & Insurance*
- RM240** Property Takeover & Conversion †
- KT201** RENTCafé CRM: New & Extended Features
- KT080** Social Media Strategy: Customer Care*
- AS132** RENTCafé Portal for Condo/HOA Clients*
- eL195** Tracking Learner Data & Organizational Trends with Yardi eLearning Reports*
- PH100** Voyager 6.0 to 7S: Changes to PHA Functionality*
- AF950-2** EIV Income Discrepancies: Part 2
- AF260-2** Affordable Housing Accounting Part 2: Monthly Procedures
- AF290** Affordable Housing Ad Hoc Reporting

1:15 – 2:15 p.m. Session 9

2:30 – 3:30 p.m. Session 10

4 – 5 p.m. Session 11

AC160	Financial Analytics		AC131	Voyager Bank Reconciliation	
AC230	Month-End Processing for Residential		AC320	GL Allocations	
EE260	Online Payment Processing	EE280	Recurring Payments	EP220	Yardi PAYscan Performance Metrics and Operations Analysis*
RE560	FillDocs	RE160	Correspondence for Commercial	RE250	Using YSR for Custom Financial Analytics
RE541	Yardi Spreadsheet Reporting Technical Session: Part 2			RE261	Residential Tenant Letters, Notices, & Leases
TE171	Client Central New Features	TE360	Voyager Standard Interfaces Overview	TE335	Advanced SQL Scripting
TE245	Automated Tasks & Notifications			MR220	Concierge: RENTCafé & Advanced/New Features*
MA031	InvestorPlus: Business Intelligence* ●	MA300	Investment Management Performance †		
MB270	Voyager 7S Models & Formulas for Advanced Budgeting & Forecasting	MB210	Property Valuations in ABF: Introduction	MB170	Advanced Budgeting & Forecasting Reports*
MC210	Construction Draws & Receivables	MC240	Construction Reporting	MC320	Construction Forecasting
MM210	Maintenance Implementation & Setup	MM320	Advanced Maintenance: Overview	MM	Maintenance: New Features & Committee
CM205	Commercial Best Practices*	CM360	Lessee Accounting: ASC 842 & IFRS 16 Accounting Standards*	CM250	Straight-Line Rents
CM341	Orion Business Intelligence for Commercial: Advanced Topics	RM210	Getting the Most Out of RENTmaximizer		
RM242	Y2Y Conversion Tool*	RM315	Late Fees	RM260	ScreeningWorks Pro: Best Practices
KT325	RENTCafé Marketing Strategy	KT275	RENTCafé Resident Retention	KT010	Marketing Automation with RENTCafé Suite*
KT225	RENTCafé Correspondence	KT210	RENTCafé Site Manager: New & Extended Features	KT320	RENTCafé & CRM Resources
AS134	CONDOCafé Certificates*	SF055	Single Family Homes: New Features & Committee ❖	SF155	Voyager Single Family Homes & RENTCafé Basics*
eL320	Security Permissions for Supervisors & Custom Admin Roles*	eL180	Creating an Effective & Sustainable Training Program with Yardi eLearning*	eL240	Managing Learner Data in Yardi eLearning
		PH325	Portability Finance	PH930	HUD Update: UPCS-V*
PH147	RENTCafé PHA: Landlord & Tenant Portals	PH190	RENTCafé PHA: Site Manager*	PH195	RENTCafé PHA: Panel Discussion*
AF903	Future Changes to HUD Occupancy	AF970-1	HUD's Annual Certification Process	AF970-2	HUD's Interim Certification Process
AF260-3	Affordable Housing Accounting Part 3: Reports*	AF260-4	Affordable Housing Accounting Part 4: Troubleshooting	AF287	RENTCafé Affordable Housing Site Manager: Admin Tools*
AF291	Understanding Affordable Housing Analytic Reports*	AF150-1	Affordable Housing Waiting List: Setup	AF150-2	Affordable Housing Waiting List: Workflow

8:30 – 9:30 a.m. Session 12

9:45 – 10:45 a.m. Session 13

11 a.m. – noon Session 14

AC160 Financial Analytics

AC245 Voyager 1099s

AC320 GL Allocations

EP320 Yardi PAYscan Tip & Tricks

TE060 Yardi Document Management for SharePoint* ●

TE180 User-Defined Fields & Custom Tables in Voyager 7S*

RE170 Introduction to Custom Financial Analytics

RE580 SSRS Basics for Developers

MA150 Introduction to Yardi Advanced Accounting

MB120 Advanced Budgeting & Forecasting: Introduction

MG110 Legal Module

RM350 Orion Business Intelligence Setup for Administrators †

EU220 Utility Expense Management & ENERGY STAR Benchmarking*

KT250 RENTCafé Leasing Workflow Scenarios

SN060 EHR Update and Roadmap*

CM331 Yardi's Retail Solutions: Advanced Topics

CM350 Commercial Recoveries: Complex Features

RT150 Trainers' Roundtable

PHAUG PHA Users Group

AF236 Unit Transfers & Gross Rent Changes

AF240 Best Practices for Vouchers †

AC165 Segmented Accounting in Voyager 7S

AC245 Voyager 1099s

EE260 Online Payment Processing

TE171 Client Central New Features

RE270 Intermediate Custom Financial Analytics*

RE680 Advanced SSRS Features

MA200 Introduction to Investment Management

MB280 Advanced Budgeting & Forecasting: Forecast Leasing Options*

RM220 Residential Analytics

KT220 RENTCafé Company Level Marketing*

KT390 RENTCafé Online Leasing Best Practices

SN070 Senior CRM Update and Roadmap*

CM355 Commercial Recoveries: Design Strategies for Conventional and Advanced Recoveries

eLFG Development Roundtable: Yardi eLearning

AF227-3 Repayment Agreements Part 3: Troubleshooting

AF260-2 Affordable Housing Accounting Part 2: Monthly Procedures

AC340 Advanced Account Trees

AC241 Voyager 7S Intercompany

AC231 Residential GPR Explained

EP150 PAYscan Basics

EE370 Payment Processing Best Practices

TE215 System Administration Toolbox

RE370 Advanced Custom Financial Analytics

MB112 Budgeting & Forecasting

MI110 Inspections: Introduction

MM112 Maintenance: Work Order Overview

RM240 Property Takeover & Conversion †

KT340 RENTCafé eDocs: Advanced Topics*

CM305 Commercial Best Practices: Additional Topics

CM135 Commercial Month-End Processes

AF291 Understanding Affordable Housing Analytic Reports*

AF260-4 Affordable Housing Accounting Part 4: Troubleshooting

Wednesday, September 13

eL040	Yardi eLearning: Introduction	11 - 11:15 a.m.
EP040	Bill Pay Overview	11:20 - 11:35 a.m.
RM045	Experian RentBureau & Resident Screening	11:40 - 11:55 a.m.
CM030	COMMERCIALCafé Tenant Portal: Introduction	1:15 - 1:30 p.m.
CM061	COMMERCIALCafé Marketing: Introduction	1:35 - 1:50 p.m.
TE040	Yardi Document Management for SharePoint: Demo Session	1:55 - 2:10 p.m.
KT135	RENTCafé Connect	2:30 - 2:45 p.m.
ES040	Yardi Procure to Pay: Marketplace Overview	2:50 - 3:05 p.m.
AS050	Voyager Condo, Co-op, & HOA Demo	3:10 - 3:25 p.m.
RM040	ScreeningWorks Pro: Introduction	4 - 4:15 p.m.
RM020	RENTmaximizer	4:20 - 4:35 p.m.
SS070	Yardi Matrix for Self Storage	4:40 - 4:45 p.m.

Thursday, September 14

CM070	Yardi Matrix for Commercial	8:30 - 8:45 a.m.
CM061	COMMERCIALCafé Marketing: Introduction	8:50 - 9:05 a.m.
RM045	Experian RentBureau & Resident Screening	9:10 - 9:25 a.m.
eL040	Yardi eLearning: Introduction	9:45 - 10 a.m.
KT135	RENTCafé Connect	10:05 - 10:20 a.m.
RM040	ScreeningWorks Pro: Introduction	10:25 - 10:40 a.m.
CM030	COMMERCIALCafé Tenant Portal: Introduction	11 - 11:15 a.m.
MM010	Advanced Maintenance: Introduction	11:20 - 11:35 a.m.
EP040	Bill Pay Overview	1:15 - 1:30 p.m.
TE020	Introduction to YardiOne	1:35 - 1:50 p.m.
RM070	Yardi Matrix for Residential	1:55 - 2:10 p.m.
EP050	Procure to Pay Demo	2:30 - 2:55 p.m.
EU040	Smart Energy Suite for Multifamily & Commercial Properties	3 - 3:25 p.m.
CM063	Deal Manager: Introduction	4 - 4:25 p.m.
TE040	Yardi Document Management for SharePoint: Demo Session	4:40 - 4:55 p.m.

Friday, September 15

eL040	Yardi eLearning: Introduction	8:30 - 8:45 a.m.
CH020	Yardi Corporate Housing Overview	8:50 - 9:05 a.m.
RM020	RENTmaximizer	9:10 - 9:25 a.m.
TE040	Yardi Document Management for SharePoint: Demo Session	9:45 - 10 a.m.
AS050	Voyager Condo, Co-op, & HOA Demo	10:05 - 10:20 a.m.
EP040	Bill Pay Overview	10:25 - 10:40 a.m.

Wednesday, September 13

ES040	Yardi Procure to Pay: Marketplace Overview	11 - 11:15 a.m.
ES070	Yardi Procure to Pay: VENDORCafé Overview	11:20 - 11:35 a.m.
MC010	Job Cost & Construction Management: Introduction	11:40 - 11:55 a.m.
MM020	Facility Manager for Commercial: Introduction	2:30 - 2:55 p.m.
EU040	Smart Energy Suite for Multifamily & Commercial Properties	3 - 3:25 p.m.
TE020	Introduction to YardiOne	4 - 4:15 p.m.
MM010	Advanced Maintenance: Introduction	4:20 - 4:35 p.m.
MA032	InvestorPlus: Investor Relationship Management & Deal Tracking	4:40 - 4:55 p.m.

Thursday, September 14

EP050	Procure to Pay Demo	11 - 11:25 a.m.
CM063	Deal Manager: Introduction	11:30 - 11:55 a.m.
MC010	Job Cost & Construction Management: Introduction	4 - 4:15 p.m.
ES070	Yardi Procure to Pay: VENDORCafé Overview	4:20 - 4:35 p.m.
MA032	InvestorPlus: Investor Relationship Management & Deal Tracking	4:40 - 4:55 p.m.

Friday, September 15

EP050	Procure to Pay Demo	9:45 - 10:10 a.m.
MM020	Facility Manager for Commercial: Introduction	10:15 - 10:40 a.m.