

CLASS SCHEDULE



Wednesday, May 30: Morning

8:30 – 9:30 a.m. General Session

Kick off the conference alongside fellow attendees at the General Session. Company president Anant Yardi will discuss the current state of Yardi software and the direction he sees the company moving in response to technology breakthroughs and industry trends. You'll learn about new product offerings, new markets we're entering, and how we will continue to support you and provide you with the tools to continue to succeed.

9:45 – 10:45 a.m. Session 1 - Spotlights

The Spotlight Sessions continue the flow of the General Session but narrow the focus to specific market segments. At these sessions, you'll hear directly from the teams that develop products for your area of the real estate industry. They'll talk about the trends that impact you directly and the newest product options designed just for you.

CM050 Spotlight on Commercial & Investment Management ●

RM010 Spotlight on Multifamily

AF100 Spotlight on Affordable Housing

PH010 Spotlight on PHA

11 a.m. – noon Session 2

PN340 Saving Time & Money with Procure to Pay ❖

AC050 Financial Reporting Overview ○

AC165 Segmented Accounting in Voyager 7S

AC210 Account Trees: Introduction

RE050 Reporting Panel ○

RE170 Custom Financial Analytics: Introduction

TE265 Document Management for SharePoint

eL150 Getting Started with eLearning

MA150 Introduction to Financial Consolidations

ABFFG Development Roundtable: Advanced Budgeting & Forecasting ○

MC130 Construction Manager for Commercial +

CM110 Basic Lease Administration & Setup

CM100 New Features Update: Voyager Commercial

RM340 Residential Best Practices

MaxFG RENTmaximizer Focus Group ○

KT030 RENTCafé: Marketing Suite End-to-End ● +

EU210 Utility Billing for Multifamily

AF231 Converting to TRACS 203A

AF290 Affordable Housing Ad Hoc Reporting

AF115 RENTCafé Affordable Housing Applicant Workflow

PH148 RENTCafé PHA: Online Recertifications

Legend

- Accounting
- Affordable Housing
- Commercial
- eLearning
- Energy
- Marketing
- Modules
- Multifamily
- Panel Discussions
- Peer Roundtables
- Public Housing
- Reporting
- Technology
- Vertical Markets
- ❖ Targeted for Executives
- Targeted for Users
- Sales Demonstration
- ⌘ Industry Information
- ⊙ Focus Group
- + New Course
- Updated Course

Preregistration for courses is required and selections must be received by April 30. We cannot guarantee course selections received after that date. Walk-ins are welcome if seats are available after registered attendees arrive. This schedule is for informational purposes and is subject to change at any time. Please reference the Yardi Events App and signage at YASC for room assignments.

Wednesday, May 30: Afternoon

12:10 – 1:10 p.m. Session 3a

RT165 Driving Process Change ❖

AC241 Voyager 7S Intercompany

AC340 Account Trees: Advanced Topics

RE060 Yardi Spreadsheet Reporting Overview ❖

CM205 Commercial Best Practices

RM116 Prospect Guest Card & Leasing Workflow

AS132 CONDOCafé Portal for Condo/HOA Clients +

KT160 The RENTCafé Applicant Experience +

AF135 RENTCafé Affordable Housing Site Manager

PH930 HUD Update: UPCS-V ☞ +

1:20 – 2:20 p.m. Session 3b

AC160 Financial Analytics

EP150 PAYscan Basics

EE120 CHECKscan

RE180 SSRS Basics for Non-Developers

TE215 System Administration Toolbox

eL140 Rapid Content Creation in eLearning

MA200 Introduction to Investment Management

MB120 Advanced Budgeting & Forecasting: Introduction

MC120 Construction Setup

MM112 Maintenance: Work Order Overview

CM180 Tax & Insurance

MR110 Concierge

KT170 RENTCafé Product Roadmap +

AF227-1 Repayment Agreements Part 1: Setup

AF150-1 Affordable Housing Waiting List: Setup

2:30 – 3:30 p.m. Session 4

PN320 The Orion BI Experience: A User Perspective ❖

AC131 Voyager Bank Reconciliation

AC231 Residential GPR Explained

EP135 Procure to Pay: Marketplace Overview

EE260 Online Payment Processing

RE110 Basics of Database Schema & SQL

RE270 Custom Financial Analytics: Intermediate

TE180 User-Defined Fields & Custom Tables in Voyager 7S

eL260 Reclaiming your Work Day by Automating eLearning

MB240 Advanced Budgeting & Forecasting: Reforecasting & Advanced Features

CM360 Lessee Accounting: ASC 842 & IFRS 16 Accounting Standards

CM231 Retail Solutions: Introduction

RM125 Voyager Unit Pricing +

ST120 Voyager Student Housing Basics ■

MR220 Concierge: RENTCafé & Advanced/New Features +

KT120 RENTCafé Prospect Relationship Management +

EU220 Utility Expense Management & ENERGY STAR Benchmarking

AF227-2 Repayment Agreements Part 2: Workflow

AF150-2 Affordable Housing Waiting List: Workflow

AF286 RENTCafé Affordable Housing Waiting List Features +

PH112 HUD Update: PIC Next Generation +

4 – 5 p.m. Session 5

PN160 Tips & Real Life Experiences with Advanced Budgeting & Forecasting ❖

AC250 Correcting Resident & Tenant Ledgers

AC133 Troubleshooting Bank Reconciliation

EP145 Procure to Pay: VENDORCafé Overview ●

EE280 Recurring Payments

RE580 SSRS Basics for Developers

RE370 Custom Financial Analytics: Advanced Topics

TE140 Property Attributes & Dynamic Property Lists

eL160 Maximizing Effectiveness of Instructor-Led Training in eLearning

MA310 Investment Management: Advanced Topics

MB210 Property Valuations in Advanced Budgeting & Forecasting: Introduction

MI110 Inspection: Introduction

CM135 Commercial Month-End Processes

CM331 Retail Solutions: Advanced Topics

RM220 Residential Analytics

ST130 RENTCafé Student Housing & CRM +

RM160 ResidentShield Renters Insurance ●

KT225 RENTCafé Communication Management ■

KT010 Marketing Automation with RENTCafé ●

AF280 Rental Assistance Demonstration (RAD)

AF202 Introduction to Local Programs

AF060 RENTCafé Affordable Housing Roundtable ❖

PH227 PHA Audit Reports & How to Correct the Data

Thursday, May 31: Morning

8:30 – 9:30 a.m. Session 6

- PN225** Insider Insights to Automating Utility Invoice Processing ❖ +
- AC235** Prepay Setup & Troubleshooting
- AC320** GL Allocations
- EP220** PAYScan Performance Metrics & Operations Analysis

9:45 – 10:45 a.m. Session 7

- RT150** Trainers' Roundtable ○
- AC237** Month-End Tie-Outs: AR, Security Deposits, & AP
- AC310** Financial Best Practices in Voyager
- EE330** Payment Processing: Advanced Topics +
- EP100** New Features Update: Procure to Pay ○ ■

11 a.m. – noon Session 8a

- EE340** Managing CHECKscan +

- MR050** Development Roundtable: Concierge ○

- RE505** SQL Scripting

- RE250** Using YSR for Custom Financial Analytics

- RE540** Yardi Spreadsheet Reporting Technical Session: Part 1

- TE265** Document Management for SharePoint

- RE110** Basics of Database Schema & SQL

- RE405** Reporting Comparison Between YSR & SSRS

- TE215** System Administration Toolbox

- TE170** Client Central Essentials

- eL190** Curating a Complete Training Resource Center in eLearning

- eL150** Getting Started with eLearning

- eL155** A Day in the Life of an eLearning Administrator

- MA150** Introduction to Financial Consolidations

- MA300** Investment Management Performance

- MB280** Advanced Budgeting & Forecasting: Forecast Leasing Options

- MB120** Advanced Budgeting & Forecasting: Introduction

- MB240** Advanced Budgeting & Forecasting: Reforecasting & Advanced Features

- MC** Development Roundtable: Construction ○

- MM130** Maintenance Mobile: Overview & Setup +

- MM157** Fixed Assets: Overview

- CM150** Setting Up Estimates & Recoveries

- CM350** Commercial Recoveries: Complex Features

- CM110** Basic Lease Administration & Setup

- CM140** COMMERCIALCafé Tenant Portal: Advanced Features

- CM250** Straight-Line Rents

- CM065** Deal Manager: Development Roundtable ○ +

- MB112** Residential Budgeting & Forecasting ■

- RM350** Orion Business Intelligence Setup for Administrators

- RM225** Lease Renewals

- RM230** Move-Ins & Transfers

- RM235** Move-Out Process

- RM210** Getting the Most out of RENTmaximizer

- KT275** RENTCafé Resident Relationship Management +

- KT130** RENTCafé Marketing Website Best Practices +

- KT250** RENTCafé Leasing Workflow Scenarios +

- KT375** RENTCafé Blue Moon Integration

- AF260-1** Affordable Housing Accounting Part 1: Setup

- AF260-2** Affordable Housing Accounting Part 2: Monthly Procedures

- AF260-3** Affordable Housing Accounting Part 3: Reports & Troubleshooting

- AF150-1** Affordable Housing Waiting List: Setup

- AF150-2** Affordable Housing Waiting List: Workflow

- AF925** Converting to PBRA RAD ☼ +

- AF900** The MAT Guide ☼

- PH146** RENTCafé PHA: Applicant Management & Save My Spot ■

- PH320** Managing PHA/Affordable Combination Properties ■

- PH239** Opening Large HCV Waiting Lists: Best Practices

Thursday, May 31: Afternoon

12:10 – 1:10 p.m. Session 8b

- AC215** Automating Management Fees
- EP135** Procure to Pay: Marketplace Overview

1:20 – 2:20 p.m. Session 9

- RT430** Risk Management: Key Topics & Update ❖
- AC131** Voyager Bank Reconciliation
- AC165** Segmented Accounting in Voyager 7S
- AC230** Month-End Processing for Residential
- EP145** Procure to Pay: VENDORCafé Overview ●
- AC260** Mortgage Accounts Payable
- RE541** Yardi Spreadsheet Reporting Technical Session: Part 2
- RE261** Residential Tenant Letters, Notices, & Leases
- RE161** Correspondence for Residential
- TE360** Voyager Standard Interfaces Overview
- eL215** Encouraging Performance Development Using eLearning +
- MA131** InvestorPlus: Business Intelligence Basics +
- MB150** New Features Update: Advanced Budgeting & Forecasting
- MG110** Legal Module ☉
- CM355** Commercial Recoveries: Design Strategies Conventional & Advanced
- CM205** Commercial Best Practices
- SF201** Single Family Homes: Best Practices +
- RM315** Late Fees
- KT140** RENTCafé Resident Experience +
- KT205** RENTCafé Kiosk +
- AF218** Introduction to Affordable Housing Letters & Forms with FillDocs
- AF287** RENTCafé Affordable Housing Site Manager: Admin Tools
- AF955** VAWA MFH Rules ☼ +
- PH315** PHA Notifications, Tasks, & Email Templates

2:30 – 3:30 p.m. Session 10

- RT175** Social Media Roundtable ❖
- AC250** Correcting Resident & Tenant Ledgers
- AC241** Voyager 7S Intercompany
- EE260** Online Payment Processing
- EP330** PAYscan & Procure to Pay Best Practices +
- RE180** SSRS Basics for Non-Developers
- RE160** Correspondence for Commercial
- TE245** Automated Tasks & Notifications
- eL180** Creating an Effective & Sustainable Training Program with eLearning
- MA132** InvestorPlus: Investor Relationship Management & Deal Tracking Basics +
- MB270** Voyager 7S Models & Formulas for Advanced Budgeting & Forecasting
- MC210** Construction Draws & Receivables
- MM170** Facility Manager for Commercial: Overview +
- TE171** Client Central New Features
- CM305** Commercial Best Practices: Advanced Topics
- AS100** Voyager Condo, Co-op, & HOA Roundtable ○
- RM242** Y2Y Conversion Tool +
- EU050** Smart Energy Suite for Multifamily ●
- KT350** RENTCafé Marketing Genius +
- AF318** Affordable Housing Letters & Forms with FillDocs: Advanced Topics
- AF335** Affordable Gross Potential Rent Report & Journal Entry ■
- AF980** Streamlining & Implementing the FAST Act ☼ +
- PH252** PHA Portability Updates

4 – 5 p.m. Session 11

- RT220** Planning for a Successful Implementation ❖
- AC133** Troubleshooting Bank Reconciliation
- AC320** GL Allocations
- EE330** Payment Processing: Advanced Topics +
- EP220** PAYscan Performance Metrics & Operations Analysis
- RE220** Populating & Reporting on Standard Performance Tables
- RE060** Yardi Spreadsheet Reporting Overview
- RE560** FillDocs
- TE335** SQL Scripting: Advanced Topics
- eLFG1** Development Roundtable: eLearning Software ☉
- IMFG** Development Roundtable: Investment Management ☉
- MB170** Advanced Budgeting & Forecasting: Reports
- EU045** Smart Energy Suite for Commercial Properties ●
- CO010** Introduction to the KUBE Coworking Platform ❖ +
- CM135** Commercial Month-End Processes
- CM240** Orion Business Intelligence for Commercial: Introduction
- RM240** Property Takeover & Conversion ■
- RM260** ScreeningWorks Pro: Best Practices
- KT180** RENTCafé Resources & Troubleshooting Basics +
- KT210** RENTCafé: New & Extended Features +
- AF253** Rural Development Best Practices +
- PH132** PHA Correspondence

Friday, June 1

8:30 – 9:30 a.m. Session 12

RT110 New York Roundtable ○

AC210 Account Trees: Introduction

AC160 Financial Analytics

EE340 Managing CHECKscan +

AC231 Residential GPR Explained

TE140 Property Attributes & Dynamic Property Lists

RE170 Custom Financial Analytics: Introduction

RE680 Advanced SSRS Features

eLFG2 Development Roundtable: eLearning Content ○

MA220 Investment Management Analytics & Custom Reporting

MB280 Advanced Budgeting & Forecasting: Forecast Leasing Options

MM112 Maintenance: Work Order Overview

CM341 Orion Business Intelligence for Commercial: Advanced Topics

CM150 Setting Up Estimates & Recoveries

AS134 CONDOCafé Certificates +

ML130 Voyager Military Housing & MILITARYCafé New Features

RM220 Residential Analytics

KT325 RENTCafé Marketing Strategy

KT390 RENTCafé Online Leasing Best Practices

AF240 50059 HAP Voucher Best Practices

AF260-2 Affordable Housing Accounting Part 2: Monthly Procedures

AF202 Introduction to Local Programs

PH201 Voyager 7S Upgrades & Planning

9:45 – 10:45 a.m. Session 13

RT275 Evaluating Your Business Practices ❖

AC340 Account Trees: Advanced Topics

EP150 PAYscan Basics

TE170 Client Central Essentials

TE310 Voyager Menu Security: Advanced Topics

RE270 Custom Financial Analytics: Intermediate

eL360 Instructional Design and eLearning Course Workshop +

MA200 Introduction to Investment Management

MB120 Advanced Budgeting & Forecasting: Introduction

CM180 Tax & Insurance

CM350 Commercial Recoveries: Complex Features

MC240 Construction Reporting

MLFG Military Focus Group ○

RM240 Property Takeover & Conversion ■

KT155 Introduction to RENTCafé eDocs ● +

MN110 NY Module Overview

AF125 Family Self Sufficiency (FSS) +

AF260-3 Affordable Housing Accounting Part 3: Reports & Troubleshooting

AF112 New Features Update: RENTCafé Affordable Housing

PHAUG PHA Users Group

11 – noon Session 14

AC260 Mortgage Accounts Payable

AC237 Month-End Tie-Outs: AR, Security Deposits, & AP

EP100 New Features Update: Procure to Pay ○ ■

TE171 Client Central New Features

TE230 Transaction & Budgets Import/Export

RE370 Custom Financial Analytics: Advanced Topics

RE250 Using YSR for Custom Financial Analytics

MB112 Residential Budgeting & Forecasting ■

MI110 Inspection: Introduction

CM305 Commercial Best Practices: Advanced Topics

CM355 Commercial Recoveries:
Design Strategies Conventional & Advanced

RM242 Y2Y Conversion Tool +

KT250 RENTCafé Leasing Workflow Scenarios +

MN210 New Features Update: NY Module

AF228 Repayment Agreements in TRACS 203A +

AF290 Affordable Housing Ad Hoc Reporting

AF286 RENTCafé Affordable Housing Waiting List Features +

PRODUCT DEMONSTRATIONS

Wednesday, May 30

EP050	Procure to Pay Demo	11 – 11:25 a.m.
EP040	Bill Pay Overview	11:30 – 11:55 a.m.
CM061	COMMERCIALCafé Marketing: Introduction	11:30 – 11:55 a.m.
CH020	Corporate Housing Overview	1:20 – 1:45 p.m.
CM030	COMMERCIALCafé Tenant Portal: Introduction +	1:20 – 1:45 p.m.
eL040	eLearning: Introduction	1:50 – 2:15 p.m.
RM040	ScreeningWorks Pro: Introduction	1:50 – 2:15 p.m.
KT135	Call Automation & RENTCafé Connect	2:30 – 2:55 p.m.
RM045	Experian RentBureau & Resident Screening	2:30 – 2:55 p.m.
EP080	Introducing VendorShield +	3 – 3:25 p.m.
MM020	Facility Manager for Commercial: Introduction +	3 – 3:25 p.m.
TE020	Introduction to YardiOne ❖	4 – 4:25 p.m.
CM020	Elevate for Commercial: Introduction +	4 – 4:25 p.m.
AC233	Automatic Bank Reconciliation +	4:30 – 4:55 p.m.
TE060	Document Management for SharePoint: Introduction	4:30 – 4:55 p.m.

Thursday, May 31

CM090	Forecast Manager for Commercial: Introduction +	8:30 – 8:55 a.m.
CM070	Yardi Matrix for Commercial	8:30 – 8:55 a.m.
MC020	Construction Manager for Commercial: Introduction +	9 – 9:25 a.m.
AS050	Voyager Condo, Co-op, & HOA Demo	9 – 9:25 a.m.
RM040	ScreeningWorks Pro: Introduction	9:45 – 10:10 a.m.
TE020	Introduction to YardiOne ❖	10:15 – 10:40 a.m.
RM045	Experian RentBureau & Resident Screening	10:15 – 10:40 a.m.
MA031	InvestorPlus: Business Intelligence	12:10 – 12:35 p.m.
CM063	Deal Manager for Commercial: Introduction	12:10 – 12:35 p.m.
MA032	InvestorPlus: Investor Relationship Management & Deal Tracking	12:40 – 1:05 p.m.
CH020	Corporate Housing Overview	12:40 – 1:05 p.m.
TE060	Document Management for SharePoint: Introduction	1:20 – 1:45 p.m.
MM020	Facility Manager for Commercial: Introduction +	1:20 – 1:45 p.m.
CM020	Elevate for Commercial: Introduction +	1:50 – 2:15 p.m.
RM070	Yardi Matrix for Residential	1:50 – 2:15 p.m.
EP080	Introducing VendorShield +	2:30 – 2:55 p.m.
SS070	Yardi Matrix for Self Storage +	2:30 – 2:55 p.m.
RM020	RENTmaximizer Overview	3 – 3:25 p.m.
AS050	Voyager Condo, Co-op, & HOA Demo	4 – 4:25 p.m.
CM090	Forecast Manager for Commercial: Introduction +	4 – 4:25 p.m.
eL040	eLearning: Introduction	4:30 – 4:55 p.m.
CM030	COMMERCIALCafé Tenant Portal: Introduction +	4:30 – 4:55 p.m.

Friday, June 1

EP050	Procure to Pay Demo	8:30 – 8:55 a.m.
CM063	Deal Manager for Commercial: Introduction	8:30 – 8:55 a.m.
EP040	Bill Pay Overview	9 – 9:25 a.m.
CM061	COMMERCIALCafé Marketing: Introduction	9 – 9:25 a.m.
AC233	Automatic Bank Reconciliation +	9:45 – 10:10 a.m.
RM020	RENTmaximizer Overview	9:45 – 10:10 a.m.
KT135	Call Automation & RENTCafé Connect	10:15 – 10:40 a.m.
MC020	Construction Manager for Commercial: Introduction +	10:15 – 10:40 a.m.