

CLASS SCHEDULE

Wednesday, September 12: Morning

8:30 – 9:30 a.m. General Session

Kick off the conference at the General Session. Company president Anant Yardi will discuss the current state of Yardi software and the direction he sees the company moving in response to technology breakthroughs and industry trends. You'll learn about new product offerings, new markets we're entering, and how we will continue to support you and provide you with the tools to continue to succeed.

9:45 – 10:45 a.m. Session 1 - Spotlights

The Spotlight Sessions continue the flow of the General Session but narrow the focus to specific market segments. At these sessions, you'll hear directly from the teams that develop products for your area of business. They'll talk about the trends impacting your market and the Yardi products designed specifically for your market segment.

- RM010** Spotlight on Multifamily
- CM050** Spotlight on Commercial & Investment Management
- AF100** Spotlight on Affordable Housing
- PH010** Spotlight on PHA

11 a.m. – noon Session 2

- PN225** Insider Insights to Automating Utility Invoice Processing ❖ +
- AC050** Financial Reporting Overview ○
- AC210** Account Trees: Introduction
- RE050** Reporting Panel ○
- RE110** Basics of Database Schema & SQL
- TE180** User-Defined Fields & Custom Tables in Voyager 7S
- MA150** Introduction to Financial Consolidations
- MB120** Advanced Budgeting & Forecasting: Introduction
- ABFFG** Development Roundtable: Advanced Budgeting & Forecasting ⊙
- MC130** Construction Manager for Commercial +
- eL150** Getting Started with eLearning
- RM340** Residential Best Practices
- RM260** ScreeningWorks Pro: Best Practices
- KT030** RENTCafé: Marketing Suite End-to-End ●
- KT250** RENTCafé CRM Leasing Workflow Scenarios
- CM100** New Features Update: Voyager Commercial
- CM110** Basic Lease Administration & Setup
- AF231** Converting to TRACS 203A
- AF290** Affordable Housing Ad Hoc Reporting
- AF115** RENTCafé Affordable Housing Applicant Workflow
- PH132** PHA Correspondence
- PH148** RENTCafé PHA: Online Recertifications
- SN060** EHR Update & Roadmap ⊙ ■

Legend

- Accounting
- ❖ Targeted for Executives
- Affordable Housing
- Targeted for Users
- Commercial
- Sales Demonstration
- eLearning
- ⌘ Industry Information
- Energy
- ⊙ Focus Group
- Marketing
- + New Course
- Modules
- Updated Course
- Multifamily
- Panel Discussions
- Payment Processing
- Peer Roundtables
- Procure to Pay
- Public Housing
- Reporting
- Technology
- Vertical Markets

Preregistration for courses is required and selections must be received by August 13. We cannot guarantee course selections received after that date. Walk-ins are welcome if seats are available after registered attendees arrive. This schedule is for informational purposes and is subject to change at any time. Please reference the Yardi Events App and signage at YASC for room assignments.



Yardi
Advanced
Solutions
Conference
2018

Wednesday, September 12: Afternoon

1:15 – 2:15 p.m. Session 3

- PN320** Business Intelligence: A User Perspective ❖
- P2P145** Procure to Pay: VENDORCafé Overview ●
- EE120** CHECKscan
- AC131** Voyager Bank Reconciliation
- AC340** Account Trees: Advanced Topics
- RE060** Yardi Spreadsheet Reporting Overview ❖
- RE170** Custom Financial Analytics: Introduction
- TE170** Client Central Essentials
- TE140** Property Attributes & Dynamic Property Lists

2:30 – 3:30 p.m. Session 4

- PN340** Saving Time & Money with Procure to Pay ❖
- P2P150** PAYscan Basics
- EE260** Online Payment Processing
- AC133** Troubleshooting Bank Reconciliation
- AC165** Segmented Accounting in Voyager 7S
- RE250** Using YSR for Custom Financial Analytics
- RE270** Custom Financial Analytics: Intermediate
- TE171** Client Central New Features
- TE215** System Administration Toolbox

4 – 5 p.m. Session 5

- PN160** Tips & Real Life Experiences with Advanced Budgeting & Forecasting ❖
- RT175** Social Media Roundtable ❖
- AC233** Automatic Bank Reconciliation (4 – 4:25 p.m.) +
- AC255** Automated Cash Application: Introduction (4:30 – 4:55 p.m.)
- AC235** Prepay Setup & Troubleshooting
- AC241** Voyager 7S Intercompany
- RE370** Custom Financial Analytics: Advanced Topics
- AC237** Month-End Tie-Outs: AR, Security Deposits, & AP

MA200 Introduction to Investment Management

MB240 Advanced Budgeting & Forecasting: Reforecasting & Advanced Features

MM112 Maintenance: Work Order Overview

MB210 Property Valuations in Advanced Budgeting & Forecasting: Introduction

TE230 Transaction & Budgets Import/Export

MA310 Investment Management: Advanced Topics

MI110 Inspection: Introduction

MC120 Job Cost Setup

eL140 Rapid Content Creation in eLearning

RM116 Prospect Guest Card & Leasing Workflow

RM190 Yardi Elevate: Asset Management Market Research +

KT205 RENTCafé Kiosk

CM163 Yardi Elevate: Deal Manager Overview & Roadmap +

CM150 Setting Up Estimates & Recoveries

AF227-1 Repayment Agreements Part 1: Setup

AF150-1 Affordable Housing Waiting List: Setup

AF135 RENTCafé Affordable Housing Site Manager

PH930 HUD Update: UPCS-V ☼ ■

SN070 Senior CRM Update & Roadmap ☺ ■

eL160 Maximizing Effectiveness of Instructor-Led Training in eLearning

RM125 Voyager Unit Pricing +

RM195 Yardi Elevate: Asset Intelligence for Multifamily +

KT120 RENTCafé: Lead Management with CRM

KT390 RENTCafé Online Leasing Best Practices

CM135 Commercial Month-End Processes

CM231 Retail Solutions: Introduction

AF227-2 Repayment Agreements Part 2: Workflow

AF150-2 Affordable Housing Waiting List: Workflow

AF286 RENTCafé Affordable Housing Waiting List Features +

PH112 HUD Update: PIC Next Generation

AS100 Voyager Condo, Co-op, & HOA Roundtable ☺

eL190 Curating a Complete Training Resource Center in eLearning

RM220 Residential Analytics

RM210 Getting the Most out of RENTmaximizer

KT210 RENTCafé: New & Extended Features +

KT135 RENTCafé Connect & Call Automation ○

CM180 Tax & Insurance

CM110 Basic Lease Administration & Setup

AF280 Rental Assistance Demonstration (RAD)

AF202 Local Programs: Introduction

AF060 RENTCafé Affordable Housing Roundtable ❖

PH227 PHA Audit Reports & How to Correct the Data

PH145 RENTCafé PHA: Online Applications & Applicant Portals

Thursday, September 13: Morning

8:30 – 9:30 a.m. Session 6

- EU210** Utility Billing for Multifamily
- AC310** Financial Best Practices in Voyager
- AC245** Voyager 1099s
- AC160** Financial Analytics

9:45 – 10:45 a.m. Session 7

- RT150** Trainers' Roundtable ☉
- P2P220** PAYscan Performance Metrics & Operations Analysis
- AC260** Mortgage Accounts Payable

11 a.m. – noon Session 8

- RT220** Planning for a Successful Implementation ❖
- P2P100** New Features Update: Procure to Pay ○ ■
- AC320** GL Allocations
- AC241** Voyager 75 Intercompany

TE310 Voyager Menu Security: Advanced Topics

TE245 Automated Tasks & Notifications

EE280 Recurring Payments

RE160 Correspondence for Commercial

RE161 Correspondence for Residential

RE261 Residential Tenant Letters, Notices, & Leases

RE250 Using YSR for Custom Financial Analytics

RE540 Yardi Spreadsheet Reporting Technical Session: Part 1

RE405 Reporting Comparison Between YSR & SSRS

RE180 SSRS Basics for Non-Developers

RE110 Basics of Database Schema & SQL

eL155 A Day in the Life of an eLearning Administrator

eL215 Encouraging Performance Development Using eLearning +

eL260 Reclaiming your Work Day by Automating eLearning

MA131 InvestorPlus: Business Intelligence +

MA132 InvestorPlus: Investor Relationship Management & Deal Tracking +

IMFG Development Roundtable: Investment Management ☉

MB280 Advanced Budgeting & Forecasting: Forecast Leasing Options

MB120 Advanced Budgeting & Forecasting: Introduction

MB240 Advanced Budgeting & Forecasting: Reforecasting & Advanced Features

MC Development Roundtable: Job Cost ☉

MC210 Job Cost Draws & Receivables

MM157 Fixed Assets: Overview

MB112 Residential Budgeting & Forecasting ■

MM210 Maintenance Implementation & Setup

MR050 Development Roundtable: Concierge ☉

MR110 Concierge

MR220 Concierge: RENTCafé & Advanced/New Features

RM160 ResidentShield Renters Insurance ●

RM225 Lease Renewals

RM230 Move-Ins & Transfers

KT325 RENTCafé Marketing Strategy

KT225 RENTCafé: Email & Communication Management ■

KT180 RENTCafé Resources & Troubleshooting Basics

KT155 Introduction to RENTCafé eDocs ●

KT375 RENTCafé Blue Moon Integration

CM140 COMMERCIALCafé Tenant Portal: Advanced Features

CM180 Tax & Insurance

CM355 Commercial Recoveries: Design Strategies Conventional & Advanced

CM205 Commercial Best Practices

CM305 Commercial Best Practices: Advanced Topics

CM250 Straight-Line Rents

AF925 Converting to PBRA RAD ☼ ■

AF900 The MAT Guide ☼

AF260-1 Affordable Housing Accounting Part 1: Setup

AF260-2 Affordable Housing Accounting Part 2: Monthly Procedures

AF260-3 Affordable Housing Accounting Part 3: Reports & Troubleshooting

AF150-1 Affordable Housing Waiting List: Setup

AF150-2 Affordable Housing Waiting List: Workflow

AF112 New Features Update: RENTCafé Affordable Housing

PH234 FSS Basics for PHA

PH320 Managing PHA/Affordable Combination Properties

PH150 Unit Transfers

PH146 RENTCafé PHA: Applicant Management & Save My Spot

PH239 Opening Large HCV Waiting Lists: Best Practices

Thursday, September 13: Afternoon

1:15 – 2:15 p.m. Session 9

RT430 Risk Management: Key Topics & Update ❖

P2P120 Making the Most of PAYscan Full Service Functionality

AC215 Automating Management Fees ■

AC245 Voyager 1099s

TE360 Voyager Standard Interfaces Overview

TE335 SQL Scripting: Advanced Topics

EE330 Payment Processing: Advanced Topics +

RE541 Yardi Spreadsheet Reporting Technical Session: Part 2

RE505 SQL Scripting

eL180 Creating an Effective & Sustainable Training Program with eLearning

MA300 Investment Management Performance

MB150 New Features Update: Advanced Budgeting & Forecasting

RE220 Populating & Reporting on Standard Performance Tables

MG110 Legal Module

SF130 Single Family Homes; RENTCafé & RENTCafé CRM +

RM235 Move-Out Process

KT330 Lead Attribution & Dynamic Number Insertion +

KT275 Resident Management with RENTCafé & RENTCafé CRM

CM350 Commercial Recoveries: Complex Features

CM331 Retail Solutions: Advanced Topics

AF955 VAWA MFH Rules ☞ +

AF218 Affordable Housing Letters & Forms with FillDocs: Introduction

AF287 RENTCafé Affordable Housing Site Manager: Admin Tools

PH315 PHA Notifications, Tasks, & Email Templates

2:30 – 3:30 p.m. Session 10

EU130 E2 Insight

P2P135 Procure to Pay: Marketplace Overview

AC210 Account Trees: Introduction

AC250 Correcting Resident & Tenant Ledgers

AC230 Month-End Processing for Residential

TE265 Document Management for SharePoint

RE560 FillDocs

eLFG1 Development Roundtable: eLearning Software ☉

MB270 Voyager 7S Models & Formulas for Advanced Budgeting & Forecasting

MC320 Job Cost Forecasting

MM170 Facility Manager for Commercial: Overview +

AS132 CONDOCafé Portal for Condo/HOA Clients

RM240 Property Takeover & Conversion ■

KT170 RENTCafé Product Roadmap +

CM240 Orion Business Intelligence for Commercial: Introduction

CM360 Lessee Accounting: ASC 842 & IFRS 16 Accounting Standards

AF980 Streamlining & Implementing the FAST Act ☞ +

AF318 Affordable Housing Letters & Forms with FillDocs: Advanced Topics

AF335 Affordable Gross Potential Rent Report & Journal Entry ■

PH252 PHA Portability Updates

PH147 RENTCafé PHA: Landlord & Tenant Portals

4 – 5 p.m. Session 11

EU220 Utility Expense Management & ENERGY STAR Benchmarking

P2P330 PAYscan & Procure to Pay Best Practices +

AC340 Account Trees: Advanced Topics

AC310 Financial Best Practices in Voyager

AC231 Residential GPR Explained

TE140 Property Attributes & Dynamic Property Lists

EE340 Managing CHECKscan +

RE060 Yardi Spreadsheet Reporting Overview

RE180 SSRS Basics for Non-Developers

eLFG2 Development Roundtable: eLearning Content ☉

MB170 Advanced Budgeting & Forecasting: Reports

MC240 Job Cost Reporting

MM130 Maintenance Mobile: Overview & Setup

AS134 CONDOCafé Certificates

RM315 Late Fees

KT350 RENTCafé Marketing Genius +

KT140 RENTCafé Resident Experience

CM341 Orion Business Intelligence for Commercial: Advanced Topics

CM135 Commercial Month-End Processes

AF253 Rural Development Best Practices +

PH125 PHA Inspections

PHMTW PHA Moving to Work Focus Group ☉

Friday, September 14

8:30 – 9:30 a.m. Session 12

- RE580** SSRS Basics for Developers
- RE170** Custom Financial Analytics: Introduction
- P2P145** Procure to Pay: VENDORCafé Overview ●
- EE120** CHECKscan
- TE215** System Administration Toolbox
- AC250** Correcting Resident & Tenant Ledgers
- AC215** Automating Management Fees ■
- AC255** Automated Cash Application: Introduction (8:30 – 8:55) +
- AC233** Automatic Bank Reconciliation (9:00 – 9:25) +
- MB280** Advanced Budgeting & Forecasting: Forecast Leasing Options
- RT315** Client Central Roundtable ❖ +
- eL150** Getting Started with eLearning
- RM242** Y2Y Conversion Tool
- RM350** Business Intelligence Setup for Administrators
- KT010** Marketing Automation with RENTCafé ●
- SF201** Single Family Homes: Best Practices +
- CM150** Setting Up Estimates & Recoveries
- CM205** Commercial Best Practices
- AF240** 50059 HAP Voucher Best Practices
- AF260-2** Affordable Housing Accounting Part 2: Monthly Procedures
- AF202** Local Programs: Introduction
- PH201** Voyager 75 Upgrades & Planning

9:45 – 10:45 a.m. Session 13

- RE680** Advanced SSRS Features
- RE270** Custom Financial Analytics: Intermediate
- P2P150** PAYscan Basics
- EE330** Payment Processing: Advanced Topics +
- TE180** User-Defined Fields & Custom Tables in Voyager 75
- TE170** Client Central Essentials
- AC131** Voyager Bank Reconciliation
- AC160** Financial Analytics
- MA220** Investment Management Analytics & Custom Reporting
- MM112** Maintenance: Work Order Overview
- eL360** Instructional Design & eLearning Course Workshop +
- RM220** Residential Analytics
- KT130** RENTCafé Marketing Website Best Practices
- ST120** Voyager Student Housing Basics
- CM350** Commercial Recoveries: Complex Features
- CM305** Commercial Best Practices: Advanced Topics
- AF125** Family Self Sufficiency (FSS) +
- AF260-3** Affordable Housing Accounting Part 3: Reports & Troubleshooting
- AF070** RENTCafé CRM Affordable Housing ● +
- PHAUG** PHA Users Group ©

11 a.m. – noon Session 14

- RE370** Custom Financial Analytics: Advanced Topics
- P2P220** PAYscan Performance Metrics & Operations Analysis
- EE340** Managing CHECKscan +
- TE310** Voyager Menu Security: Advanced Topics
- TE171** Client Central New Features
- AC320** GL Allocations
- MA150** Introduction to Financial Consolidations
- MB112** Residential Budgeting & Forecasting ■
- MI110** Inspection: Introduction
- RM225** Lease Renewals
- KT160** The RENTCafé Applicant Experience
- ST130** RENTCafé Student Housing & CRM +
- CM355** Commercial Recoveries: Design Strategies Conventional & Advanced
- CM360** Lessee Accounting: ASC 842 & IFRS 16 Accounting Standards
- AF228** Repayment Agreements in TRACS 203A
- AF290** Affordable Housing Ad Hoc Reporting

PRODUCT DEMONSTRATIONS

Wednesday, September 12

CM020	Yardi Elevate for Commercial: Introduction ●+	11 – 11:25 a.m.
RM030	Yardi Elevate for Multifamily: Introduction ●+	11 – 11:25 a.m.
RM035	Yardi Elevate: Business Intelligence for Multifamily ●+	11:30 – 11:55 a.m.
CM030	COMMERCIALCafé Tenant Portal: Introduction ●+	11:30 – 11:55 a.m.
MC020	Construction Manager for Commercial: Introduction ●+	1:15 – 1:40 p.m.
TE020	Introduction to YardiOne ❖	1:15 – 1:40 p.m.
AS050	Voyager Condo, Co-op, & HOA Demo ●	1:45 – 2:10 p.m.
MM020	Facility Manager for Commercial: Introduction ●+	1:45 – 2:10 p.m.
CM090	Yardi Elevate: Introduction to Forecast Manager for Commercial ●+	2:30 – 2:55 p.m.
EU062	Success Stories: Utility Invoice Processing & Benchmarking ●+	2:30 – 2:55 p.m.
P2P040	Bill Pay Overview ●	3 – 3:25 p.m.
EU060	Smart Buildings and AI: Yardi Pulse Success Stories ●+	3 – 3:25 p.m.
CM075	Retail Manager: Introduction ●+	4 – 4:25 p.m.
TE060	Document Management for SharePoint: Introduction ●	4 – 4:25 p.m.
P2P050	Procure to Pay Demo ●	4:30 – 4:55 p.m.
CM063	Yardi Elevate: Introduction to Deal Manager for Commercial ●	4:30 – 4:55 p.m.

Thursday, September 13

CM030	COMMERCIALCafé Tenant Portal: Introduction ●+	8:30 – 8:55 a.m.
P2P080	Introducing VendorShield ●+	8:30 – 8:55 a.m.
eL040	eLearning: Introduction ●	9 – 9:25 a.m.
CM063	Yardi Elevate: Introduction to Deal Manager for Commercial ●	9 – 9:25 a.m.
EU062	Success Stories: Utility Invoice Processing & Benchmarking ●+	9:45 – 10:10 a.m.
RM030	Yardi Elevate for Multifamily: Introduction ●+	9:45 – 10:10 a.m.
RM070	Yardi Elevate: Yardi Matrix for Residential ●	10:15 – 10:40 a.m.
EU060	Smart Buildings and AI: Yardi Pulse Success Stories ●+	10:15 – 10:40 a.m.
P2P040	Bill Pay Overview ●	11 – 11:25 a.m.
TE020	Introduction to YardiOne ❖	11 – 11:25 a.m.
RM045	Experian RentBureau & ScreeningWorks Pro ●	11:30 – 11:55 a.m.
P2P050	Procure to Pay Demo ●	11:30 – 11:55 a.m.
CM020	Yardi Elevate for Commercial: Introduction ●+	1:15 – 1:40 p.m.
RM020	RENTmaximizer Overview ●	1:15 – 1:40 p.m.
TE060	Document Management for SharePoint: Introduction ●	1:45 – 2:10 p.m.
MC020	Construction Manager for Commercial: Introduction ●+	1:45 – 2:10 p.m.
CM090	Yardi Elevate: Introduction to Forecast Manager for Commercial ●+	2:30 – 2:55 p.m.
MH020	Manufactured Housing: Overview ●+	2:30 – 2:55 p.m.
CH020	Corporate Housing: Overview	3 – 3:25 p.m.
CM075	Retail Manager: Introduction ●+	3 – 3:25 p.m.
MA031	InvestorPlus: Business Intelligence Overview ●	4 – 4:25 p.m.
RM040	ScreeningWorks Pro: Introduction ●	4 – 4:25 p.m.
EU064	Success Stories: Utility Tenant Recovery ●+	4:30 – 4:55 p.m.
MA032	InvestorPlus: Deal Tracking Overview ●	4:30 – 4:55 p.m.

Friday, September 14

CM070	Yardi Elevate: Yardi Matrix for Commercial ●	8:30 – 8:55 a.m.
RM030	Yardi Elevate for Multifamily: Introduction ●+	8:30 – 8:55 a.m.
P2P080	Introducing VendorShield ●+	9 – 9:25 a.m.
MM020	Facility Manager for Commercial: Introduction ●+	9 – 9:25 a.m.
EU060	Smart Buildings and AI: Yardi Pulse Success Stories ●+	9:45 – 10:10 a.m.
RM045	Experian RentBureau & ScreeningWorks Pro ●	9:45 – 10:10 a.m.
eL040	eLearning: Introduction ●	10:15 – 10:40 a.m.
EU064	Success Stories: Utility Tenant Recovery ●+	10:15 – 10:40 a.m.