



Washington, D.C. | May 21-23, 2019

COURSE LIST

Tidal Basin and Jefferson Memorial

ACCOUNTING

AC050	Financial Reporting Overview	AC233	Automatic Bank Reconciliation
AC131	Voyager Bank Reconciliation	AC237	Month-End Tie-Outs: AR, AP, & Security Deposits
AC133	Troubleshooting Bank Reconciliation	AC241	Voyager 7S Intercompany
AC160	Financial Analytics	AC250	Correcting Resident & Tenant Ledgers
AC165	Segmented Accounting in Voyager 7S	AC255	Automatic Lockbox Imports & Cash Matching: Introduction
AC210	Account Trees: Introduction	AC260	Mortgage Accounts Payable
AC215	Automating Management Fees	AC310	Financial Best Practices in Voyager
AC230	Month-End Processing for Residential	AC320	GL Allocations
AC231	Residential GPR Explained	AC340	Account Trees: Advanced Topics

Join the conversation!

#YASC2019

Icon Legend

+ New Course

■ Updated Course

This class list is subject to change at any time.

AFFORDABLE HOUSING

AFSP	Spotlight on Affordable Housing	AF260-2	Affordable Housing Accounting Part 2: Monthly Procedures
AF060	RENTCafé Affordable Housing Roundtable	AF260-3	Affordable Housing Accounting Part 3: Reports
AF102	Introduction to RENTCafé CRM Affordable Housing +	AF265	Ending Subsidy +
AF112	New Features Update: RENTCafé Affordable Housing ■	AF270	Tax Credit Best Practices
AF115	RENTCafé Affordable Housing Applicant Workflow	AF275	Income Averaging +
AF135	RENTCafé Affordable Housing Site Manager	AF277	Combining Affordable Housing & New York Modules +
AF201	Affordable Housing Best Practices	AF280	Rental Assistance Demonstration (RAD)
AF202	Local Programs: Introduction	AF287	RENTCafé Affordable Housing Site Manager: Admin Tools
AF218	Affordable Housing Letters & Forms with FillDocs: Introduction	AF318	Affordable Housing Letters & Forms with FillDocs: Advanced Topics
AF227-1	Repayment Agreements Part 1: Setup	AF904	The Latest on HUD Updates +
AF227-2	Repayment Agreements Part 2: Workflow	AF926	All About RAD for Project Rental Assistance Contracts (PRAC) +
AF231	Converting to TRACS 203A	AF927	Converting from PHA to RAD +
AF240	Best Practices for Vouchers	AF932	Receiving & Addressing TRACS Error Messages +
AF260-1	Affordable Housing Accounting Part 1: Setup	AF945	Income Discrepancies & Repayment Agreements +

COMMERCIAL

CMSP	Spotlight on Commercial & Investment Management	CM030	COMMERCIALCafé Tenant Portal: Introduction
CM000	Integrated Commercial Solutions for Enhanced Efficiency +	CM063	Yardi Elevate: Introduction to Deal Manager for Commercial
CM020	Yardi Elevate for Commercial: Introduction	CM070	Yardi Elevate: Matrix for Commercial

CM075	Yardi Elevate: Introduction to Retail Manager	CM205	Commercial Best Practices
CM080	Yardi Elevate: Introduction to Asset Intelligence for Commercial +	CM231	Retail Solutions: Introduction
CM090	Yardi Elevate: Introduction to Forecast Manager for Commercial	CM250	Straight-Line Rents
CM100	New Features Update: Voyager Commercial	CM305	Commercial Best Practices: Advanced Topics
CM110	Basic Lease Administration & Setup	CM331	Retail Solutions: Advanced Topics
CM135	Commercial Month-End Processes	CM341	Orion Business Intelligence for Commercial
CM140	COMMERCIALCafé Tenant Portal: Advanced Features	CM350	Commercial Recoveries: Complex Features
CM150	Setting Up Estimates & Recoveries	CM355	Commercial Recoveries: Design Strategies Conventional & Advanced
CM163	Yardi Elevate: Deal Manager Overview & Roadmap	CM360	Lessee Accounting: ASC 842 & IFRS 16 Accounting Standards
CM180	Tax & Insurance		

CONSTRUCTION

JC	Development Roundtable: Job Cost	JC210	Job Cost Draws & Receivables
JC020	Yardi Elevate: Introduction to Construction Manager for Commercial	JC240	Job Cost Reporting
JC120	Job Cost Basics	JC320	Job Cost Forecasting
JC130	Construction Manager for Commercial		

eLEARNING

eLFG	Development Roundtable: eLearning Software	eL125	Online Communication Made Easy with eLearning +
eL040	eLearning: Introduction	eL140	Rapid Content Creation in eLearning

eL150	Getting Started with eLearning	eL280	Strategies for Maximizing Learner Engagement +
eL160	Maximizing Effectiveness of Instructor-Led Training in eLearning	eL330	Evaluating Learner Retention and Training Effectiveness +
eL190	Curating a Complete Training Resource Center in eLearning	eL340	Advanced Authoring Tools & Techniques in Yardi eLearning
eL240	Managing & Automating Learner Data ■	eL380	Advanced Super Admin Tools & Practices +

ENERGY

EU045	Introduction to Yardi Pulse for Commercial ■	EU150	Energy Management for Multifamily +
EU060	Smart Buildings & AI: Yardi Pulse Success Stories +	EU160	Smart Buildings & AI +
EU062	Success Stories: Utility Invoice Processing & Benchmarking +	EU220	Utility Expense Management & ENERGY STAR Benchmarking ■
EU064	Success Stories: Utility Tenant Recovery +	EU230	I Benchmarked My Property – Now What? +
EU140	Yardi Pulse for Commercial Energy Management +		

FORECASTING

ABFFG	Development Roundtable: Advanced Budgeting & Forecasting	ABF240	Advanced Budgeting & Forecasting: Reforecasting & Advanced Features
ABF120	Advanced Budgeting & Forecasting: Introduction	ABF250	Advanced Budgeting & Forecasting: Commercial Revenue Forecasting +
ABF170	Advanced Budgeting & Forecasting: Reports	ABF270	Voyager 7S Models & Formulas for Advanced Budgeting & Forecasting

INVESTMENT MANAGEMENT

IM010	Why Use Investment Management? +	IM131	Fund Performance Reporting with Dashboards ■
IM020	IM New Features: Performance Analysis & Debt Management +	IM132	Investor Relationship Management ■

IM150 Introduction to Financial Consolidations

IM200 Introduction to Investment Management

IM220 Investment Management Analytics
& Custom Reporting

IM300 Fund Performance Reporting
Configuration ■

IM310 Investment Management: Advanced Topics

MAINTENANCE

MI110 Inspection: Introduction

MM020 Yardi Elevate: Introduction to
Facility Manager for Commercial

MM112 Maintenance: Work Order Overview

MM130 Maintenance Mobile: Overview & Setup

MM157 Fixed Assets: Overview

MM170 Facility Manager for
Commercial: Overview

MM330 Maintenance:
Work Order Advanced Features +

MARKETING

KT115 Marketing Automation with RENTCafé

KT120 RENTCafé CRM: Lead Management

KT125 Introduction to
RENTCafé Communication +

KT130 RENTCafé Marketing
Website Best Practices

KT135 RENTCafé Connect & Call Automation

KT138 RENTCafé for Prospects

KT140 RENTCafé for Residents

KT155 Digitizing Your Documents
with RENTCafé eDocs

KT170 RENTCafé Product Roadmap

KT180 RENTCafé Resources
& Troubleshooting Basics

KT210 RENTCafé: New & Extended Features

KT230 RENTCafé Leasing Lifecycles +

KT240 Optimizing the Applicant Experience

KT275 Resident Management
with RENTCafé & RENTCafé CRM

KT325 RENTCafé Marketing Strategy

KT330 Enhancing ROI
with RENTCafé Lead Tracking ■

KT350 RENTCafé Marketing Genius

KT375 RENTCafé Blue Moon Integration

MULTIFAMILY

RMSP	Spotlight on Multifamily	RM190	Yardi Elevate: Asset Management Market Research
RM000	Integrated Multifamily Solutions for Enhanced Efficiency +	RM195	Yardi Elevate: Asset Intelligence for Multifamily
RM020	RENTmaximizer Overview	RM210	Getting the Most out of RENTmaximizer
RM030	Yardi Elevate for Multifamily: Introduction	RM220	Residential Analytics
RM035	Yardi Elevate: Business Intelligence for Multifamily	RM225	Lease Renewals
RM040	ScreeningWorks Pro: Introduction	RM230	Move-Ins & Transfers
RM045	Experian RentBureau & ScreeningWorks Pro	RM235	Move-Out Process
RM070	Yardi Elevate: Yardi Matrix for Residential	RM240	Property Takeover & Conversion
RM090	Yardi Elevate: Introduction to Forecast Manager for Multifamily +	RM242	Y2Y Conversion Tool
RM112	Residential Budgeting & Forecasting	RM260	ScreeningWorks Pro: Best Practices
RM116	Prospect Guest Card & Leasing Workflow	RM315	Late Fees
RM125	Voyager Unit Pricing	RM340	Residential Best Practices
RM160	ResidentShield Renters Insurance	RM350	Business Intelligence Setup for Administrators

MODULES

MG110	Legal Module	MR050	Development Roundtable: Concierge
MN110	NY Module Overview	MR110	Concierge
MN210	New Features Update: NY Module	MR220	Concierge: RENTCafé & Advanced/New Features

PANEL DISCUSSIONS

PN160 Tips & Real Life Experiences with
Advanced Budgeting & Forecasting

PN225 Insider Insights to
Automating Utility Invoice Processing

PN260 Client Experiences Using Yardi Elevate
for Multifamily +

PAYMENT PROCESSING

EE120 CHECKscan

EE260 Online Payment Processing

EE280 Recurring Payments

EE330 Payment Processing: Advanced Topics

EE340 Managing CHECKscan

PEER ROUNDTABLES

RT110 New York Roundtable

RT150 Trainers' Roundtable

RT165 Driving Process Change

RT175 Social Media Roundtable

RT220 Planning for a Successful Implementation

RT275 Evaluating Your Business Practices

RT430 Risk Management: Key Topics & Update

PROCURE TO PAY

P2P040 Bill Pay Overview

P2P050 Procure to Pay Demo

P2P080 Introducing VendorShield

P2P100 New Features Update: Procure to Pay ■

P2P120 Making the Most of PAYscan Full-Service Functionality

P2P135 Procure to Pay: Marketplace Overview

P2P145 Procure to Pay: VENDORCafé Overview

P2P150 PAYscan Basics

P2P220 PAYscan Performance Metrics & Operations Analysis

P2P330 PAYscan & Procure to Pay Best Practices

PHA

PHSP Spotlight on PHA

PH100 PHA Updates

PH112 HUD Update: PIC Next Generation

PH125 PHA Inspections

PH143 PHA Best Practices: Application Management +

PH145 RENTCafé PHA: Online Applications & Applicant Portals

PH149 PHA Best Practices: Recertification Processing +

PH161 Basic MTW Configuration

PH198 SharePoint for PHA

PH215 PHA Financial Features

PH248 PHA Best Practices: Unit Transfers +

PH256 Project-Based Voucher RAD

PH320 Managing PHA/Affordable Combination Properties

PHAUG PHA Users Group

REPORTING

RE050 Reporting Panel

RE060 Yardi Spreadsheet Reporting Overview

RE110 Basics of Database Schema & SQL

RE160 Correspondence for Commercial

RE161 Correspondence for Residential

RE170 Custom Financial Analytics: Introduction

RE180 SSRS Basics for Non-Developers

RE220 Populating & Reporting on Standard Performance Tables

RE250 Using YSR for Custom Financial Analytics

RE261 Residential Tenant Letters, Notices, & Leases

RE270 Custom Financial Analytics: Intermediate

RE370 Custom Financial Analytics: Advanced Topics

RE405	Reporting Comparison Between YSR & SSRS	RE560	FillDocs
RE505	SQL Scripting	RE580	SSRS Basics for Developers
RE540	Yardi Spreadsheet Reporting Technical Session: Part 1	RE680	Advanced SSRS Features
RE541	Yardi Spreadsheet Reporting Technical Session: Part 2		

TECHNOLOGY

TE020	Introduction to YardiOne	TE230	Transaction & Budgets Import/Export
TE060	Document Management for SharePoint: Introduction	TE245	Automated Tasks & Notifications
TE140	Property Attributes & Dynamic Property Lists	TE265	Document Management for SharePoint
TE170	Client Central Essentials	TE310	Voyager Menu Security: Advanced Topics
TE171	Client Central New Features	TE335	SQL Scripting: Advanced Topics
TE180	User-Defined Fields & Custom Tables in Voyager 7S	TE360	Voyager Standard Interfaces Overview
TE215	System Administration Toolbox		

VERTICAL MARKETS

AS050	Voyager Condo, Co-op, & HOA Demo	CO010	Introduction to the Yardi Kube Coworking Platform
AS100	Voyager Condo, Co-op, & HOA Roundtable	MLFG	Military Focus Group
AS132	CONDOCafé Portal for Condo/HOA Clients	ML130	Voyager Military Housing & MILITARYCafé New Features
AS134	CONDOCafé Certificates	SF130	Single Family Homes: RENTCafé & RENTCafé CRM
CH020	Corporate Housing: Overview	SF201	Single Family Homes: Best Practices

SF202 Single Family Homes:
RENTCafé Best Practices **+**

ST120 Voyager Student Housing Basics

SS070 Yardi Matrix for Self Storage

ST130 RENTCafé Student Housing & CRM

Icon Legend	+ New Course	■ Updated Course
-------------	---------------------	-------------------------