

# CLASS SCHEDULE

## Tuesday, May 21

### 8:30 – 9:30 a.m. General Session

Kick off the conference at the General Session. Company president Anant Yardi will discuss the current state of Yardi software and the direction he sees the company moving in response to technology breakthroughs and industry trends. You'll learn about new product offerings, new markets we're entering, and how we will continue to support you and provide you with the tools to continue to succeed.

### 9:45 – 10:45 a.m. Spotlight Sessions

The Spotlight Sessions continue the flow of the General Session but narrow the focus to specific market segments. At these sessions, you'll hear directly from the teams that develop products for your area of business. They'll talk about the trends impacting your market and the Yardi products designed specifically for your market segment.

- CMSP** Spotlight on Commercial & Investment Management
- RMSP** Spotlight on Multifamily
- AFSP** Spotlight on Affordable Housing
- PHSP** Spotlight on PHA

### 11 a.m. – noon Session 1

- AC050** Financial Reporting Overview O
- RE050** Reporting Panel O
- EU140** Yardi Pulse for Commercial Energy Management +
- RT150** Trainers' Roundtable O
- ABFFG** Development Roundtable: Advanced Budgeting & Forecasting O
- IM150** Introduction to Financial Consolidations
- JC130** Construction Manager for Commercial
- RM000** How to Maximize Efficiency with Your Yardi Multifamily Products +
- RM260** ScreeningWorks Pro: Best Practices
- KT120** RENTCafé CRM: Lead Management
- AF202** Local Programs: Introduction
- AF102** RENTCafé CRM Affordable Housing: Introduction +

### 12:10 – 1:10 p.m. Session 2

- AC131** Voyager Bank Reconciliation
- AC241** Voyager 7S Intercompany
- RE110** Basics of Database Schema & SQL
- RE160** Correspondence for Commercial
- TE140** Property Attributes & Dynamic Property Lists
- P2P100** New Features Update: Procure to Pay O
- MM112** Maintenance: Work Order Overview
- CM110** Basic Lease Administration & Setup
- CM000** How to Maximize Efficiency with Yardi Commercial Products +
- RM340** Residential Best Practices
- KT138** RENTCafé for Prospects +
- AF227-1** Repayment Agreements Part 1: Setup
- PH198** Document Management for SharePoint for PHA



## Legend

- Accounting
- Affordable Housing
- Commercial
- Construction
- eLearning
- Energy
- Forecasting
- Investment Management
- Maintenance
- Marketing
- Other Modules
- Multifamily
- Panel Discussions
- Payment Processing
- Peer Roundtables
- Procure to Pay
- Public Housing
- Reporting
- Technology
- Vertical Markets
- ❖ Targeted for Executives
- All Levels
- Product Overviews
- ⌘ Industry Information
- ⦿ Focus Group
- + New Course
- Updated Course

**Preregistration for courses is required and selections must be received by April 12.** We cannot guarantee course selections received after that date. Walk-ins are welcome if seats are available after registered attendees arrive. This schedule is for informational purposes and is subject to change at any time. Please reference the Yardi Events App and signage at YASC for room assignments.

## Tuesday, May 21: Afternoon

### 1:20 – 2:20 p.m. Session 3

**AC230** Month-End Processing for Residential

**AC160** Financial Analytics

**RE060** Yardi Spreadsheet Reporting Overview ❖

**RE170** Custom Financial Analytics: Introduction

**TE170** Client Central Essentials

**P2P120** Making the Most of PAYscan Full-Service Functionality

**EU150** Energy Management for Multifamily +

**eL150** Getting Started with eLearning

**ABF120** Advanced Budgeting & Forecasting: Introduction

**IM200** Investment Management: Introduction

**MI110** Inspection: Introduction

**JC120** Job Cost Basics

**CM100** New Features Update: Voyager Commercial

**CM205** Commercial Best Practices

**RM112** Residential Budgeting & Forecasting

**RM116** Prospect Guest Card & Leasing Workflow

**KT125** RENTCafé Communication: Introduction +

**AS100** Voyager Condo, Co-op, & HOA Roundtable ☺

**MLFG** Military Focus Group ☺

**AF277** Affordable Housing with New York Properties +

**AF227-2** Repayment Agreements Part 2: Workflow

**AF286** RENTCafé Affordable Housing Waiting List Features

**PH320** Managing PHA/Affordable Combination Properties

### 2:30 – 3:30 p.m. Session 4

**PN225** Insider Insights to Automating Utility Invoice Processing ❖

**AC133** Troubleshooting Bank Reconciliation

**RE250** Using YSR for Custom Financial Analytics

**RE270** Custom Financial Analytics: Intermediate

**TE171** Client Central New Features

**P2P135** Procure to Pay: Marketplace Overview

**EE120** CHECKscan

**eL140** Rapid Content Creation in eLearning

**ABF240** Advanced Budgeting & Forecasting: Reforecasting & Advanced Features

**MM130** Maintenance Mobile: Overview & Setup

**CM180** Tax & Insurance

**CM305** Commercial Best Practices: Advanced Topics

**RM125** Voyager Unit Pricing

**KT135** RENTCafé Connect & Call Automation

**KT210** RENTCafé: New & Extended Features

**AF270** Tax Credit Best Practices

**AF280** Rental Assistance Demonstration (RAD)

**AF115** RENTCafé Affordable Housing Applicant Workflow

**PH143** PHA Best Practices: Application Management +

### 4 – 5 p.m. Session 5

**PN160** Tips & Real Life Experiences with Advanced Budgeting & Forecasting ❖

**AC260** Mortgage Accounts Payable

**AC165** Segmented Accounting in Voyager 7S

**RE110** Basics of Database Schema & SQL

**RE370** Custom Financial Analytics: Advanced Topics

**TE180** User-Defined Fields & Custom Tables in Voyager 7S

**P2P145** Procure to Pay: VENDORCafé Overview ●

**EE330** Payment Processing: Advanced Topics

**eL125** Online Communication Made Easy with eLearning +

**RT165** Driving Process Change ❖

**IM310** Investment Management: Advanced Topics

**MM157** Fixed Assets: Overview

**CM341** Orion Business Intelligence for Commercial

**CM360** Lessee Accounting: ASC 842 & IFRS 16 Accounting Standards

**CM150** Setting Up Estimates & Recoveries

**RM195** Yardi Elevate Asset Intelligence for Multifamily

**RM220** Residential Analytics

**KT330** Enhancing ROI with RENTCafé Lead Tracking

**AS132** CONDOCafé Portal for Condo/HOA Clients

**ML130** Voyager Military Housing & MILITARYCafé New Features

**AF201** Affordable Housing Best Practices

**AF240** Best Practices for Vouchers

**AF135** RENTCafé Affordable Housing Site Manager

**PH125** PHA Inspections

## Wednesday, May 22: Morning

8:30 – 9:30 a.m. Session 6	9:45 – 10:45 a.m. Session 7	11 a.m. – noon Session 8
<b>RE060</b> Yardi Spreadsheet Reporting Overview ❖	<b>RE560</b> FillDocs	<b>RE161</b> Correspondence for Residential
<b>RE220</b> Populating & Reporting on Standard Performance Tables	<b>RE180</b> SSRS Basics for Non-Developers	
<b>AC237</b> Month-End Tie-Outs: AR, AP, & Security Deposits	<b>AC260</b> Mortgage Accounts Payable	
<b>AC165</b> Segmented Accounting in Voyager 7S	<b>AC160</b> Financial Analytics	
<b>AC255</b> Automatic Lockbox Imports & Cash Matching: Introduction (8:30 – 8:55 a.m.)	<b>RT175</b> Social Media Roundtable ❖	<b>AC231</b> Residential GPR Explained
<b>AC233</b> Automatic Bank Reconciliation (9 – 9:25 a.m.)		
<b>TE245</b> Automated Tasks & Notifications		
<b>EE260</b> Online Payment Processing	<b>EE280</b> Recurring Payments	<b>EE340</b> Managing CHECKscan
	<b>P2P150</b> PAYscan Basics	<b>P2P220</b> PAYscan Performance Metrics & Operations Analysis
<b>eL160</b> Maximizing Effectiveness of Instructor-Led Training in eLearning	<b>eL190</b> Curating a Complete Training Resource Center in eLearning	
<b>ABF250</b> Commercial Revenue Forecasting with Advanced Budgeting & Forecasting & Yardi Elevate	<b>ABF120</b> Advanced Budgeting & Forecasting: Introduction	<b>ABF240</b> Advanced Budgeting & Forecasting: Reforecasting & Advanced Features
<b>IM220</b> Investment Management Analytics & Custom Reporting	<b>IM300</b> Fund Performance Reporting Configuration ■	
<b>JC</b> Development Roundtable: Job Cost ☉		
<b>MM170</b> The Power of Preventative Maintenance: Facility Manager for Commercial	<b>MM330</b> Maintenance: Work Order Advanced Features +	
<b>CM110</b> Basic Lease Administration & Setup	<b>CM250</b> Straight-Line Rents	
<b>CM150</b> Setting Up Estimates & Recoveries	<b>CM231</b> Retail Solutions: Introduction	<b>CM331</b> Retail Solutions: Advanced Topics
<b>AS134</b> CONDOCafé Certificates	<b>MR110</b> Concierge	<b>MN110</b> NY Module Overview
<b>SF202</b> Single Family Homes: RENTCafé Best Practices +	<b>SF130</b> Single Family Homes: RENTCafé & RENTCafé CRM	<b>SF201</b> Single Family Homes: Best Practices
<b>RM185</b> Yardi Elevate Forecast Manager for Multifamily: Introduction +		
<b>RM225</b> Lease Renewals	<b>RM230</b> Move-Ins & Transfers	
<b>KT120</b> RENTCafé CRM: Lead Management	<b>KT155</b> Digitizing your Documents with RENTCafé eDocs ●	<b>KT230</b> RENTCafé Leasing Lifecycles +
<b>KT350</b> RENTCafé Marketing Genius		
<b>AF945</b> Income Discrepancies & Repayment Agreements ⚙️ +		<b>AF927</b> Converting from PHA to RAD ⚙️ +
<b>AF275</b> Income Averaging +	<b>AF218</b> Affordable Housing Letters & Forms with FillDocs: Introduction	<b>AF318</b> Affordable Housing Letters & Forms with FillDocs: Advanced Topics
<b>AF287</b> RENTCafé Affordable Housing Site Manager: Admin Tools	<b>AF240</b> Best Practices for Vouchers	
<b>PH215</b> PHA Financial Features	<b>PH149</b> PHA Best Practices: Recertification Processing +	<b>PH256</b> Project-Based Voucher RAD

# Wednesday, May 22: Afternoon

12:10 – 1:10 p.m. Session 9	1:20 – 2:20 p.m. Session 10	2:30 – 3:30 p.m. Session 11	4 – 5 p.m. Session 12
<b>RE250</b> Using YSR for Custom Financial Analytics	<b>RE540</b> Yardi Spreadsheet Reporting Technical Session: Part 1		<b>RE505</b> SQL Scripting
	<b>RE261</b> Residential Tenant Letters, Notices, & Leases	<b>RE405</b> Reporting Comparison Between YSR & SSRS	<b>RE180</b> SSRS Basics for Non-Developers
<b>AC250</b> Correcting Resident & Tenant Ledgers	<b>AC310</b> Financial Best Practices in Voyager		<b>AC215</b> Automating Management Fees
	<b>AC320</b> GL Allocations	<b>AC210</b> Account Trees: Introduction	<b>AC340</b> Account Trees: Advanced Topics
	<b>TE230</b> Transaction & Budgets Import/Export	<b>TE335</b> SQL Scripting: Advanced Topics	<b>AC255</b> Automatic Lockbox Imports & Cash Matching: Introduction (4 – 4:25 p.m.)
	<b>TE265</b> Document Management for SharePoint	<b>TE215</b> System Administration Toolbox	<b>AC233</b> Automatic Bank Reconciliation (4:30 – 4:55 p.m.)
<b>TE140</b> Property Attributes & Dynamic Property Lists			<b>TE310</b> Voyager Menu Security: Advanced Topics
	<b>P2P330</b> PAYscan & Procure to Pay Best Practices	<b>EU220</b> Utility Expense Management & ENERGY STAR Benchmarking ■	<b>EU230</b> I Benchmarked My Property – Now What? ➕
	<b>eL280</b> Strategies for Maximizing Learner Engagement ➕	<b>P2P150</b> PAYscan Basics	<b>P2P220</b> PAYscan Performance Metrics & Operations Analysis
<b>eL240</b> Managing & Automating Learner Data ■	<b>ABF250</b> Commercial Revenue Forecasting with Advanced Budgeting & Forecasting & Yardi Elevate	<b>eL330</b> Evaluating Learner Retention & Training Effectiveness ➕	<b>eL380</b> Advanced SuperAdmin Tools & Practices ➕
	<b>IM131</b> Fund Performance Reporting with Dashboards ■	<b>ABF270</b> Voyager 7S Models & Formulas for Advanced Budgeting & Forecasting	<b>ABF170</b> Advanced Budgeting & Forecasting: Reports
<b>JC320</b> Job Cost Forecasting	<b>JC210</b> Job Cost Draws & Receivables	<b>IM132</b> Investor Relationship Management ■	<b>IM150</b> Introduction to Financial Consolidations
<b>MI110</b> Inspection: Introduction	<b>MM112</b> Maintenance: Work Order Overview	<b>RM350</b> Business Intelligence Setup for Administrators	
<b>CM360</b> Lessee Accounting: ASC 842 & IFRS 16 Accounting Standards	<b>CM135</b> Commercial Month-End Processes	<b>CM163</b> Yardi Elevate: Deal Manager Overview & Roadmap	<b>RT275</b> Evaluating Your Business Practices ✦
	<b>CM140</b> COMMERCIALCafé Tenant Portal: Advanced Features	<b>CM205</b> Commercial Best Practices	<b>CM305</b> Commercial Best Practices: Advanced Topics
	<b>MR220</b> Concierge New Features	<b>CM350</b> Commercial Recoveries: Complex Features	<b>CM355</b> Commercial Recoveries: Design Strategies Conventional & Advanced
	<b>RT430</b> Risk Management: Key Topics & Update ✦	<b>MR050</b> Development Roundtable: Concierge ☉	<b>MN210</b> New Features Update: NY Module
<b>RM235</b> Move-Out Process	<b>RM240</b> Property Takeover & Conversion	<b>ST120</b> Voyager Student Housing Basics	<b>ST130</b> RENTCafé Student Housing & CRM
	<b>RM190</b> Yardi Matrix: Market Research for Asset Management	<b>RM242</b> Y2Y Conversion Tool	<b>RM315</b> Late Fees
<b>KT115</b> Marketing Automation with RENTCafé	<b>KT170</b> RENTCafé Product Roadmap O	<b>KT375</b> RENTCafé Blue Moon Integration	<b>KT325</b> RENTCafé Marketing Strategy
	<b>AF932</b> Receiving & Addressing TRACS Error Messages ☼ ➕	<b>KT240</b> Optimizing the Applicant Experience ➕	<b>KT180</b> RENTCafé Resources & Troubleshooting Basics
	<b>AF260-1</b> Affordable Housing Accounting Part 1: Setup	<b>AF926</b> All About RAD for Project Rental Assistance Contracts (PRAC) ☼ ➕	<b>AF904</b> The Latest on HUD Updates ☼ ➕
<b>AF112</b> New Features Update: RENTCafé Affordable Housing	<b>AF102</b> RENTCafé CRM Affordable Housing Introduction ➕	<b>AF260-2</b> Affordable Housing Accounting Part 2: Monthly Procedures	<b>AF260-3</b> Affordable Housing Accounting Part 3: Reports
	<b>PH112</b> HUD Update: PIC Next Generation	<b>PH248</b> PHA Best Practices: Unit Transfers ➕	<b>PH145</b> RENTCafé PHA: Online Applications & Applicant Portals

# Thursday, May 23: Morning

## 8:30 – 9:30 a.m. Session 13

- AC131** Voyager Bank Reconciliation
- AC210** Account Trees: Introduction
- AC320** GL Allocations
- RE580** SSRS Basics for Developers
- RE170** Custom Financial Analytics: Introduction
- TE215** System Administration Toolbox
- TE360** Voyager Standard Interfaces Overview
- eL340** Advanced Authoring Tools & Techniques in Yardi eLearning
- RT110** New York Roundtable O

**IM200** Investment Management: Introduction

**MM330** Maintenance: Work Order Advanced Features +

**CM180** Tax & Insurance

**EU150** Energy Management for Multifamily +

**RM210** Getting the Most out of RENTmaximizer

**RM160** ResidentShield Renters Insurance •

**KT140** RENTCafé for Residents

**AF231** Converting to TRACS 203A

**AF201** Affordable Housing Best Practices

**AF060** RENTCafé Affordable Housing Roundtable ✦

**PH161** Basic MTW Configuration

## 9:45 – 10:45 a.m. Session 14

- AC133** Troubleshooting Bank Reconciliation
- AC340** Account Trees: Advanced Topics
- AC250** Correcting Resident & Tenant Ledgers
- RE680** Advanced SSRS Features
- RE270** Custom Financial Analytics: Intermediate
- RE541** Yardi Spreadsheet Reporting Technical Session: Part 2
- TE170** Client Central Essentials
- RT220** Planning for a Successful Implementation ✦
- eLFG** Development Roundtable: eLearning Software ©
- MG110** Legal Module

**JC240** Job Cost Reporting

**MM157** Fixed Assets: Overview

**CM350** Commercial Recoveries: Complex Features

**RM220** Residential Analytics

**RM185** Yardi Elevate Forecast Manager for Multifamily: Introduction +

**KT130** RENTCafé Marketing Website Best Practices

**AF227-1** Repayment Agreements Part 1: Setup

**AF265** Ending Subsidy +

**AF112** New Features Update: RENTCafé Affordable Housing

**PH100** PHA Updates

## 11 a.m. – noon Session 15

- AC241** Voyager 75 Intercompany
- AC237** Month-End Tie-Outs: AR, AP, & Security Deposits

**RE370** Custom Financial Analytics: Advanced Topics

**TE171** Client Central New Features

**ABF120** Advanced Budgeting & Forecasting: Introduction

**IM310** Investment Management: Advanced Topics

**JC320** Job Cost Forecasting

**CM135** Commercial Month-End Processes

**CM355** Commercial Recoveries: Design Strategies Conventional & Advanced

**EE330** Payment Processing: Advanced Topics

**RM240** Property Takeover & Conversion

**RM112** Residential Budgeting & Forecasting

**KT275** Resident Management with RENTCafé & RENTCafé CRM

**AF227-2** Repayment Agreements Part 2: Workflow

**AF275** Income Averaging +

**PHAUG** PHA User Group O

# PRODUCT OVERVIEWS

## Tuesday, May 21

<b>TE060</b>	Document Management for SharePoint	11 – 11:25 a.m.
<b>KT040</b>	RENTCafé Lease Docs: Introduction +	11 – 11:25 a.m.
<b>CO010</b>	The Yardi Kube Coworking Platform: Introduction ❖	11:30 – 11:55 a.m.
<b>IM010</b>	Why Use Investment Management? +	11:30 – 11:55 a.m.
<b>CM020</b>	Yardi Elevate for Commercial: Introduction	1:20 – 1:45 p.m.
<b>TE020</b>	YardiOne: Introduction ❖	1:20 – 1:45 p.m.
<b>IM020</b>	Investment Management New Features: Performance Analysis & Debt Management +	1:20 – 1:45 p.m.
<b>CM030</b>	COMMERCIALCafé Tenant Portal: Introduction	1:50 – 2:15 p.m.
<b>RM035</b>	Yardi Elevate: Business Intelligence for Multifamily	1:50 – 2:15 p.m.
<b>EU060</b>	IoT & Smart Homes +	1:50 – 2:15 p.m.
<b>CM090</b>	Yardi Elevate Forecast Manager for Commercial: Introduction	2:30 – 2:55 p.m.
<b>P2P050</b>	Procure to Pay	2:30 – 2:55 p.m.
<b>EU045</b>	Yardi Pulse for Commercial: Introduction ■	2:30 – 2:55 p.m.
<b>CM080</b>	Yardi Elevate Asset Intelligence for Commercial: Introduction +	3 – 3:25 p.m.
<b>P2P040</b>	Bill Pay Overview	3 – 3:25 p.m.
<b>RM045</b>	Experian RentBureau & ScreeningWorks Pro	3 – 3:25 p.m.
<b>MM020</b>	Yardi Elevate Facility Manager for Commercial: Introduction	4 – 4:25 p.m.
<b>EU064</b>	Success Stories: Utility Tenant Recovery +	4 – 4:25 p.m.
<b>CM070</b>	Yardi Matrix for Commercial	4 – 4:25 p.m.
<b>CM063</b>	Yardi Elevate Deal Manager for Commercial: Introduction	4:30 – 4:55 p.m.
<b>KT020</b>	RENTCafé Connect & Call Automation +	4:30 – 4:55 p.m.
<b>P2P080</b>	Introducing VendorShield	4:30 – 4:55 p.m.

## Wednesday, May 22

<b>CM075</b>	Yardi Elevate Retail Manager: Introduction	8:30 – 8:55 a.m.
<b>CM090</b>	Yardi Elevate Forecast Manager for Commercial: Introduction	9 – 9:25 a.m.
<b>TE060</b>	Document Management for SharePoint	9 – 9:25 a.m.
<b>JC020</b>	Yardi Elevate Construction Manager for Commercial: Introduction	9:45 – 10:10 a.m.
<b>CH020</b>	Corporate Housing: Overview	9:45 – 10:10 a.m.
<b>eL040</b>	eLearning: Introduction	10:15 – 10:40 a.m.
<b>RM030</b>	Yardi Elevate for Multifamily: Introduction	10:15 – 10:40 a.m.
<b>CM063</b>	Yardi Elevate Deal Manager for Commercial: Introduction	11 – 11:25 a.m.
<b>RM070</b>	Yardi Matrix for Residential	11 – 11:25 a.m.
<b>CM020</b>	Yardi Elevate for Commercial: Introduction	11:30 – 11:55 a.m.
<b>P2P050</b>	Procure to Pay Demo	1:20 – 1:45 p.m.
<b>EU060</b>	IoT & Smart Homes +	1:20 – 1:45 p.m.
<b>P2P040</b>	Bill Pay Overview	1:50 – 2:15 p.m.
<b>EU062</b>	Success Stories: Utility Invoice Processing & Benchmarking +	1:50 – 2:15 p.m.
<b>IM010</b>	Why Use Investment Management? +	2:30 – 2:55 p.m.
<b>KT020</b>	RENTCafé Connect & Call Automation +	2:30 – 2:55 p.m.
<b>IM020</b>	Investment Management New Features: Performance Analysis & Debt Management +	3 – 3:25 p.m.
<b>RM040</b>	ScreeningWorks Pro: Introduction	3 – 3:25 p.m.
<b>CM080</b>	Yardi Elevate Asset Intelligence for Commercial: Introduction +	4 – 4:25 p.m.
<b>RM030</b>	Yardi Elevate for Multifamily: Introduction	4 – 4:25 p.m.
<b>EU045</b>	Yardi Pulse for Commercial: Introduction ■	4:30 – 4:55 p.m.
<b>RM020</b>	RENTmaximizer Overview	4:30 – 4:55 p.m.

## Thursday, May 23

<b>EU062</b>	Success Stories: Utility Invoice Processing & Benchmarking +	8:30 – 8:55 a.m.
<b>JC020</b>	Yardi Elevate Construction Manager for Commercial: Introduction	8:30 – 8:55 a.m.
<b>CM030</b>	COMMERCIALCafé Tenant Portal: Introduction	9 – 9:25 a.m.
<b>eL040</b>	eLearning: Introduction	9 – 9:25 a.m.
<b>MM020</b>	Yardi Elevate Facility Manager for Commercial: Introduction	9:45 – 10:10 a.m.
<b>RM035</b>	Yardi Elevate: Business Intelligence for Multifamily	9:45 – 10:10 a.m.
<b>TE020</b>	YardiOne: Introduction ❖	10:15 – 10:40 a.m.
<b>KT040</b>	RENTCafé Lease Docs: Introduction +	10:15 – 10:40 a.m.

