

CLASS SCHEDULE

Wednesday, October 16

8:30 – 9:30 a.m. General Session

Kick off the conference at the General Session. Company president Anant Yardi will discuss the current state of Yardi software and the direction he sees the company moving in response to technology breakthroughs and industry trends. You'll learn about new product offerings, new markets we're entering, and how we will continue to support you and provide you with the tools to succeed.

9:45 – 10:45 a.m. Spotlight Sessions

The Spotlight Sessions continue the flow of the General Session but narrow the focus to specific market segments. At these sessions, you'll hear directly from the teams that develop products for your area of business. They'll talk about the trends impacting your market and the Yardi products designed specifically for your market segment.

- RMSP** Spotlight on Multifamily
- AFSP** Spotlight on Affordable Housing
- PHSP** Spotlight on PHA
- CMSP** Spotlight on Commercial & Investment Management

11 a.m. – noon Session 2a

- RT150** Trainers' Roundtable O
- AC050** Financial Reporting Overview O
- RE050** Reporting Panel O
- RM340** Residential Best Practices
- EU150** Energy Management for Multifamily +
- KT240** Optimizing the RENTCafé Applicant Experience +
- AF102** RENTCafé CRM Affordable Housing: Introduction +
- AF227-1** Repayment Agreements Part 1: Setup
- PH143** PHA Best Practices: Application Management +
- CM180** Tax & Insurance
- CM110** Basic Lease Administration & Setup
- ABFFG** Development Roundtable: Advanced Budgeting & Forecasting O
- JC130** Construction Manager for Commercial
- IM150** Financial Consolidations: Introduction

12:10 – 1:10 p.m. Session 2b

- AC210** Account Trees: Introduction
- P2P100** New Features Update: Procure to Pay O
- KT125** RENTCafé Communication +
- AF218** Affordable Housing Letters & Forms with FillDocs: Introduction
- PH149** PHA Best Practices: Recertification Processing +
- CM100** New Features Update: Voyager Commercial
- MM112** Maintenance: Work Order Overview

Legend

- Accounting
- Affordable Housing
- Commercial
- Construction
- eLearning
- Energy
- Forecasting
- Investment Management
- Maintenance
- Marketing
- Other Modules
- Panel Discussions
- Payment Processing
- Peer Roundtables
- Procure to Pay
- PHA
- Reporting
- Residential
- Technology
- Vertical Markets
- ❖ Targeted for Executives
- All Levels
- Product Overviews
- ⌘ Industry Information
- ⊙ Focus Group
- + New Course
- Updated Course



Preregistration for courses is required, and selections must be received by September 6. We cannot guarantee course selections received after that date. Walk-ins are welcome if seats are available after registered attendees arrive. This schedule is for informational purposes and is subject to change at any time. Please reference the Yardi Events App and signage at YASC for room assignments.

Wednesday, October 16: Afternoon

1:20 – 2:20 p.m. Session 3

AC160 Financial Analytics

AC320 GL Allocations

AC340 Account Trees: Advanced Topics

EE120 CHECKscan

P2P150 PAYscan Basics

RE170 Custom Financial Analytics: Introduction

RE560 FillDocs

TE230 Transaction & Budgets Import/Export

eL150 Getting Started with eLearning

RM112 Residential Budgeting & Forecasting

RM185 Yardi Elevate Forecast Manager for Multifamily: Introduction +

KT120 RENTCafé CRM Queue & Lead Management

AS100 Voyager Condo, Co-op, & HOA Roundtable ☉

AF286 RENTCafé Affordable Housing Waiting List Features

AF227-2 Repayment Agreements Part 2: Workflow

AF318 Affordable Housing Letters & Forms with FillDocs: Advanced Topics

PH215 PHA Financial Features

CM135 Commercial Month-End Processes

CM150 Setting Up Estimates & Recoveries

ABF120 Advanced Budgeting & Forecasting: Introduction

JC320 Job Cost Forecasting

IM200 Investment Management: Introduction

MI110 Inspection: Introduction

2:30 – 3:30 p.m. Session 4

PN225 Insider Insights to Automating Utility Invoice Processing ✦

AC165 Segmented Accounting in Voyager 75

AC131 Voyager Bank Reconciliation

EE260 Online Payment Processing for Receivables

P2P220 PAYscan Performance Metrics & Operations Analysis

RE270 Custom Financial Analytics: Intermediate

RE505 SQL Scripting

TE215 System Administration Toolbox

eL140 Rapid Content Creation in eLearning

RM220 Residential Analytics

RM190 Yardi Matrix: Market Research for Asset Management

KT350 RENTCafé Advanced Marketing Features

KT155 Custom Lease Docs with the RENTCafé eDocs Toolkit ●

AS132 CONDOCafé Portal for Condo/HOA Clients

ST120 Voyager Student Housing Basics

AF115 RENTCafé Affordable Housing Applicant Workflow

AF280 Rental Assistance Demonstration (RAD)

AF201 Affordable Housing Best Practices

PH161 Basic MTW Configuration

CM360 Lessee Accounting: ASC 842 & IFRS 16 Accounting Standards

CM231 Retail Solutions: Introduction

ABF240 Advanced Budgeting & Forecasting: Reforecasting & Advanced Features

JC120 Job Cost Basics

MM130 Maintenance Mobile: Overview & Setup

4 – 5 p.m. Session 5

PN160 Tips & Real Life Experiences with Advanced Budgeting & Forecasting ✦

AC215 Automating Management Fees

AC250 Correcting Resident & Tenant Ledgers

AC133 Troubleshooting Bank Reconciliation

EE330 Payment Processing for Receivables: Advanced Topics

P2P180 VendorShield Basics ● +

RE370 Custom Financial Analytics: Advanced Topics

RE110 Basics of Database Schema & SQL

TE140 Property Attributes & Dynamic Property Lists

eL125 Online Communication Made Easy with eLearning +

RM125 Voyager Unit Pricing

RM195 Yardi Elevate: Asset Intelligence for Multifamily

KT195 RENTCafé Connect Implementation & Training +

AS134 CONDOCafé Certificates

ST130 Flex Leasing: RENTCafé Student Housing & CRM

AF135 RENTCafé Affordable Housing Site Manager

AF240 Best Practices for Vouchers

AF270 Tax Credit Best Practices

PH147 RENTCafé PHA: Landlord & Tenant Portals

CM250 Straight-Line Rents

CM331 Retail Solutions: Advanced Topics

RT365 COMMERCIALCafé Tenant Adoption Strategies ✦ +

IM310 Investment Management: Advanced Topics

MM157 Fixed Assets: Overview

Thursday, October 17: Morning

8:30 – 9:30 a.m. Session 6		9:45 – 10:45 a.m. Session 7		11 a.m. – noon Session 8a	
RT220	Planning for a Successful Implementation ❖	RT275	Evaluating Your Business Practices ❖	RT165	Driving Process Change ❖
AC165	Segmented Accounting in Voyager 7S	AC210	Account Trees: Introduction	AC260	Mortgage Accounts Payable
AC310	Financial Best Practices in Voyager				
AC230	Month-End Processing for Residential	AC245	Voyager 1099s	AC237	Month-End Tie-Outs: AR, AP, & Security Deposits
TE360	Voyager Standard Interfaces Overview	TE170	Client Central Essentials	TE171	Client Central New Features
TE230	Transaction & Budgets Import/Export	TE335	SQL Scripting: Advanced Topics	TE215	System Administration Toolbox
RE060	Yardi Spreadsheet Reporting Overview ❖	RE405	Reporting Comparison Between YSR & SSRS	RE180	SSRS Basics for Non-Developers
RE110	Basics of Database Schema & SQL	RE160	Correspondence for Commercial		
eL160	Maximizing Effectiveness of Instructor-Led Training in eLearning	eL190	Curating a Complete Training Resource Center in eLearning		
EU140	Yardi Pulse for Commercial Energy Management +	EU220	Utility Expense Management & ENERGY STAR Benchmarking	EU230	Leveraging ENERGY STAR for Finance & Sustainability +
P2P100	New Features Update: Procure to Pay O				
SN060	EHR Update & Roadmap ■	SN070	Senior CRM Update & Roadmap ■	MG110	Voyager Legal
KT130	RENTCafé Marketing Website Best Practices	KT135	RENTCafé Call Automation & Chat +	KT180	RENTCafé Resources & Troubleshooting Basics
KT275	RENTCafé Resident Management from the Property POV	KT230	RENTCafé Lease Management +		
RM225	Lease Renewals	RM230	Move-Ins & Transfers		
RM210	RENTmaximizer: Multifamily Revenue Management	RM160	ResidentShield Renters Insurance ●	RM260	ScreeningWorks Pro: Best Practices
SF130	Single Family Homes: RENTCafé & RENTCafé CRM	SF201	Single Family Homes: Best Practices	SF202	Single Family Homes: RENTCafé Best Practices +
AF117	RENTCafé Affordable Housing Resident Experience +	AF112	New Features Update: RENTCafé Affordable Housing		
AF911	Proposed Changes to Citizenship Eligibility Requirements with Mary Ross +	AF951	Overview of EIV Reporting Changes with Mary Ross ☼ +	AF922	Policy Updates: It's Time to Take a New Look with Mary Ross ☼ +
AF275	Income Averaging +	AF218	Affordable Housing Letters & Forms with FillDocs: Introduction	AF318	Affordable Housing Letters & Forms with FillDocs: Advanced Topics
PH135	VMS Reporting	PH320	Managing PHA/Affordable Combination Properties	PH112	HUD Update: PIC Next Generation
CM110	Basic Lease Administration & Setup	CM205	Commercial Best Practices	CM305	Commercial Best Practices: Advanced Topics
CM350	Commercial Recoveries: Complex Features	CM125	International: Introduction to Tax +		
ABF250	Advancements in Commercial Revenue Forecasting +	ABF120	Advanced Budgeting & Forecasting: Introduction	ABF240	Advanced Budgeting & Forecasting: Reforecasting & Advanced Features
JC	Development Roundtable: Job Cost ©				
IM220	Investment Management Analytics & Custom Reporting	IM300	Performance Reporting & Attribution Analysis ■		
MM170	The Power of Preventative Maintenance: Facility Manager for Commercial	MM330	Maintenance: Work Order Advanced Features		

Thursday, October 17: Afternoon

12:10 – 1:10 p.m. Session 8b	1:20 – 2:20 p.m. Session 9	2:30 – 3:30 p.m. Session 10	4 – 5 p.m. Session 11
	RT430 Risk Management: Key Topics & Update ❖	RT175 Social Media Roundtable ❖	
	AC241 Voyager 7S Intercompany	AC241 Voyager 7S Intercompany	AC340 Account Trees: Advanced Topics
AC215 Automating Management Fees	AC320 GL Allocations		AC231 Residential GPR Explained
	AC233 Automatic Bank Reconciliation	AC250 Correcting Resident & Tenant Ledgers	AC237 Month-End Tie-Outs: AR, AP, & Security Deposits
	TE180 User-Defined Fields & Custom Tables in Voyager 7S	TE265 Document Management for SharePoint	TE205 Getting Started with Yardi Elevate +
	RE220 Populating & Reporting on Standard Performance Tables	TE245 Automated Tasks & Notifications	
	RE250 Using YSR for Custom Financial Analytics	RE540 Yardi Spreadsheet Reporting Technical Session: Part 1	
RE161 Correspondence for Residential	RE680 Advanced SSRS Features		RE180 SSRS Basics for Non-Developers
eL240 Managing & Automating Learner Data ■	eL280 Strategies for Maximizing Learner Engagement +	eL330 Evaluating Learner Retention & Training Effectiveness +	eL380 eLearning SuperAdmin Tools & Practices +
	EE280 Recurring Payments for Receivables	EE340 Managing CHECKscan	
P2P145 Procure to Pay: VENDORCafé Overview ●	P2P330 PAYscan & Procure to Pay Best Practices	P2P120 Making the Most of PAYscan Full-Service Functionality	P2P135 Procure to Pay: Marketplace Overview
	MR110 Concierge	MR220 Concierge New Features	
	KT330 Enhancing ROI with RENTCafé Lead Tracking	RM137 Yardi Elevate Facility Manager for Multifamily: Introduction	KT325 RENTCafé Marketing Strategy
KT375 RENTCafé Blue Moon Integration		KT170 RENTCafé Product Roadmap O	KT210 RENTCafé: New & Extended Features
RM235 Move-Out Process	RM240 Property Takeover & Conversion	RM242 Y2Y Conversion Tool	RM315 Late Fees
	RM350 Business Intelligence Setup for Administrators		
AF287 RENTCafé Affordable Housing Site Manager: Admin Tools	AF102 RENTCafé CRM Affordable Housing: Introduction +	AF286 RENTCafé Affordable Housing Waiting List Features	AF112 New Features Update: RENTCafé Affordable Housing
	AF941 Repayment Agreements: Understanding HUD Clarifications with Mary Ross ☼ +	AF935 HUD Voucher Reconciliation with Mary Ross ☼ +	AF937 Gross Rent Changes with Mary Ross ☼ +
	AF260-1 Affordable Housing Accounting Part 1	AF260-2 Affordable Housing Accounting Part 2	PH256 Project-Based Voucher RAD
PH230 FSS Accounting +	PH248 PHA Best Practices: Unit Transfers +	PH236 Portability Tracking: Port-in ■	PH237 Portability Tracking: Port-out ■
	CM355 Commercial Recoveries: Design Strategies Conventional & Advanced	CM255 Automated Cash Application: Introduction +	CM135 Commercial Month-End Processes
CM140 COMMERCIALCafé Tenant Portal: Advanced Features	CM150 Setting Up Estimates & Recoveries	CM350 Commercial Recoveries: Complex Features	CM163 Yardi Elevate: Deal Manager Overview & Roadmap
	ABF250 Advancements in Commercial Revenue Forecasting +	ABF270 Voyager 7S Models & Formulas for Advanced Budgeting & Forecasting	ABF170 Advanced Budgeting & Forecasting: Reports
JC210 Job Cost Draws & Receivables			JC310 Job Cost Advanced Topics
	IM135 Investor Portal +	IM132 Investor Relationship Management	IM150 Financial Consolidations: Introduction
MI110 Inspection: Introduction	MM112 Maintenance: Work Order Overview		

Friday, October 18: Morning

8:30 – 9:30 a.m. Session 12

- TE140** Property Attributes & Dynamic Property Lists
- TE310** Voyager Menu Security: Advanced Topics
- AC131** Voyager Bank Reconciliation

AC160 Financial Analytics

RE170 Custom Financial Analytics: Introduction

RE060 Yardi Spreadsheet Reporting Overview ❖

EE330 Payment Processing for Receivables: Advanced Topics

P2P150 PAYscan Basics

eL340 Advanced Authoring Tools & Techniques in Yardi eLearning

KT138 RENTCafé Prospect Discovery & Applicant Workflow ➕

RM220 Residential Analytics

RM185 Yardi Elevate Forecast Manager for Multifamily: Introduction ➕

MR050 Development Roundtable: Concierge ☉

PH239 HCV Waiting List Openings

AF060 RENTCafé Affordable Housing Roundtable ❖

AF240 Best Practices for Vouchers

AF201 Affordable Housing Best Practices

CM205 Commercial Best Practices

CM180 Tax & Insurance

IM200 Investment Management: Introduction

MM330 Maintenance: Work Order Advanced Features

9:45 – 10:45 a.m. Session 13

- TE170** Client Central Essentials
- AC260** Mortgage Accounts Payable
- AC133** Troubleshooting Bank Reconciliation

RE270 Custom Financial Analytics: Intermediate

RE541 Yardi Spreadsheet Reporting Technical Session: Part 2

EU150 Energy Management for Multifamily ➕

P2P145 Procure to Pay: VENDORCafé Overview ●

eLFG Development Roundtable: eLearning ☉

KT115 Marketing Automation in RENTCafé

RM112 Residential Budgeting & Forecasting

RM195 Yardi Elevate: Asset Intelligence for Multifamily

PH100 PHA Updates

AF227-1 Repayment Agreements Part 1: Setup

AF265 Ending Subsidy ➕

JC240 Job Cost Reporting

CM305 Commercial Best Practices: Advanced Topics

CM341 Orion Business Intelligence for Commercial

MM157 Fixed Assets: Overview

ABF120 Advanced Budgeting & Forecasting: Introduction

11 a.m. – noon Session 14

- TE171** Client Central New Features
- AC233** Automatic Bank Reconciliation

AC245 Voyager 1099s

RE370 Custom Financial Analytics: Advanced Topics

P2P220 PAYscan Performance Metrics & Operations Analysis

KT140 RENTCafé Resident Experience (Resident POV)

RM240 Property Takeover & Conversion

RM210 RENTmaximizer: Multifamily Revenue Management

RM137 Yardi Elevate Facility Manager for Multifamily: Introduction

PHAUG PHA Users Group ☉

AF227-2 Repayment Agreements Part 2: Workflow

AF275 Income Averaging ➕

JC320 Job Cost Forecasting

CM355 Commercial Recoveries: Design Strategies Conventional & Advanced

CM360 Lessee Accounting: ASC 842 & IFRS 16 Accounting Standards

IM310 Investment Management: Advanced Topics

PRODUCT OVERVIEWS

Wednesday, October 16

JC020	Yardi Elevate Construction Manager for Commercial: Introduction	11 – 11:25 a.m.
RM030	Yardi Elevate for Multifamily: Introduction	11 – 11:25 a.m.
CM030	COMMERCIALCafé Tenant Portal: Introduction	11:30 – 11:55 a.m.
eL040	eLearning: Introduction	11:30 – 11:55 a.m.
CO010	Kube for Coworking: Introduction ❖	1:20 – 1:45 p.m.
P2P080	Introducing VendorShield	1:20 – 1:45 p.m.
KT020	RENTCafé Connect & Call Automation	1:20 – 1:45 p.m.
IM020	Investment Management New Features: Investor Portal & CRM +	1:50 – 2:15 p.m.
TE060	Document Management for SharePoint	1:50 – 2:15 p.m.
EU062	Success Stories: Utility Invoice Processing & Benchmarking	1:50 – 2:15 p.m.
CM063	Yardi Elevate Deal Manager for Commercial: Introduction	2:30 – 2:55 p.m.
P2P040	Bill Pay Overview	2:30 – 2:55 p.m.
RM047	Application Fraud: Do You Know Who You're Renting To? +	2:30 – 2:55 p.m.
CM075	Yardi Elevate Retail Manager: Introduction	3 – 3:25 p.m.
P2P050	Procure to Pay	3 – 3:25 p.m.
RM040	ScreeningWorks Pro: Introduction	3 – 3:25 p.m.
EU045	Yardi Pulse for Commercial: Introduction	4 – 4:25 p.m.
EU060	IoT & Smart Homes	4 – 4:25 p.m.
ABF040	Yardi Elevate Valuation Manager for Commercial: Introduction +	4:30 – 4:55 p.m.
CH020	Corporate Housing: Overview	4:30 – 4:55 p.m.

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CM063	Yardi Elevate Deal Manager for Commercial: Introduction	8:30 – 8:55 a.m.
RM070	Yardi Matrix for Residential	8:30 – 8:55 a.m.
CM030	COMMERCIALCafé Tenant Portal: Introduction	9 – 9:25 a.m.
KT040	RENTCafé Lease Docs: Introduction +	9 – 9:25 a.m.
ABF090	Yardi Elevate Forecast Manager for Commercial: Introduction	9:45 – 10:10 a.m.
P2P040	Bill Pay Overview	9:45 – 10:10 a.m.
RM030	Yardi Elevate for Multifamily: Introduction	9:45 – 10:10 a.m.
MM020	Yardi Elevate Facility Manager for Commercial: Introduction	10:15 – 10:40 a.m.
P2P050	Procure to Pay	10:15 – 10:40 a.m.
RM037	Yardi Elevate for Multifamily: Facility Manager +	10:15 – 10:40 a.m.
EU045	Yardi Pulse for Commercial: Introduction	11:00 – 11:25 p.m.
eL040	eLearning: Introduction	11:00 – 11:25 p.m.
CH020	Corporate Housing: Overview	11:00 – 11:25 p.m.
JC020	Yardi Elevate Construction Manager for Commercial: Introduction	11:30 – 11:55 p.m.
TE020	YardiOne: Introduction ❖	11:30 – 11:55 p.m.
KT020	RENTCafé Connect & Call Automation	11:30 – 11:55 p.m.
ABF090	Yardi Elevate Forecast Manager for Commercial: Introduction	1:20 – 1:45 p.m.
TE060	Document Management for SharePoint	1:20 – 1:45 p.m.
EU064	Success Stories: Utility Tenant Recovery	1:20 – 1:45 p.m.
CM080	Yardi Elevate Asset Intelligence for Commercial: Introduction +	1:50 – 2:15 p.m.
SS070	Yardi Matrix for Self Storage	1:50 – 2:15 p.m.
EU060	IoT & Smart Homes	1:50 – 2:15 p.m.
IM010	Why Use Investment Management? +	2:30 – 2:55 p.m.
KT040	RENTCafé Lease Docs: Introduction +	2:30 – 2:55 p.m.
IM020	Investment Management New Features: Investor Portal & CRM +	3 – 3:25 p.m.
RM045	Experian RentBureau & ScreeningWorks Pro	3 – 3:25 p.m.
MM020	Yardi Elevate Facility Manager for Commercial: Introduction	4 – 4:25 p.m.
RM047	Application Fraud: Do You Know Who You're Renting To? +	4 – 4:25 p.m.
CO010	Kube for Coworking: Introduction ❖	4:30 – 4:55 p.m.
EU062	Success Stories: Utility Invoice Processing & Benchmarking	4:30 – 4:55 p.m.

Friday, October 18

CM080	Yardi Elevate Asset Intelligence for Commercial: Introduction +	8:30 – 8:55 a.m.
ABF040	Yardi Elevate Valuation Manager for Commercial: Introduction +	9 – 9:25 a.m.
TE020	YardiOne: Introduction ❖	9 – 9:25 a.m.
CM045	Relationship Manager for Commercial: Introduction +	9:45 – 10:10 a.m.
RM037	Yardi Elevate for Multifamily: Facility Manager +	9:45 – 10:10 a.m.
CM035	Corporate Lease Manager: Introduction +	10:15 – 10:40 a.m.
RM030	Yardi Elevate for Multifamily: Introduction	10:15 – 10:40 a.m.

